



Summary of the resolutions and voting results on the items on the agenda of the Meeting of securityholders of the following securities:

“€1,250,000,000 Capital Securities due 2074” (ISIN: XS0954675129) (the “Securities”) issued by Enel S.p.A. (“Enel”)

The Meeting of the securityholders (the “**Securityholders’ Meeting**”) met in Rome, at Via Ombrone no. 2, at 3:15 pm on 26 November 2020, on single call. Considering the current health emergency related to COVID-19 and taking into account law and regulatory provisions enacted for the containment of the contagion, in accordance with Article 106, paragraph 2, of Law Decree no. 18 of 17 March 2020 (pursuant to Law Decree no. 125 of 7 October 2020), those entitled to attend and vote at the Meeting have been entitled to participate in the latter exclusively by means of teleconference which ensured that all participants could be identified and that all participants could attend and exercise their voting rights.

The Securityholders’ Meeting approved the proposal of extraordinary resolution submitted by the Board of Directors of Enel and described in the notice of the Securityholders’ Meeting (the “**Extraordinary Resolution**”), concerning the approval of amendments to the terms and conditions of the Securities consisting of, among others, the amendment of the maturity of the Securities and the deletion of the events of default, as well as further amendments to the terms and conditions of the Securities, the Trust Deed and the Agency Agreement.

The voting occurred in presence of securityholders, all by proxy, representing a total nominal value of Euro 194,708,000, equal to 65.46% of the outstanding Securities, all admitted to vote. The outcome of the vote was the following

	Nominal value of the Securities	% on outstanding Securities	% on Securities represented at the Meeting
Votes for	186,284,000	62.63	95.67
Votes against	7,624,000	2.56	3.92
Abstentions	800,000	0.27	0.41
Total	194,708,000	65.46	100

Please note that, following the registration of the minutes of the Securityholders’ Meeting in the Companies’ Register of Rome, the Supplemental Trust Deed and the Supplemental Agency Agreement relating to the Securities will be executed. In addition, Enel will pay the Early Participation Fee to the securityholders entitled to the same, in accordance with the terms and conditions set out in the consent solicitation memorandum of 23 October 2020 (the “**Consent Solicitation Memorandum**”).

Terms with a capital letter used in this Notice and not otherwise defined herein shall have the same meaning as in the Notice of the Meeting or in the Consent Solicitation Memorandum.

27 November 2020