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## **ENEL HAS MANDATED FOR A BENCHMARK ISSUE**

*Global coordinators Goldman Sachs and Morgan Stanley; joint bookrunners Banca IMI, BBVA, Banco Santander, Credit Suisse, Deutsche Bank, Drkw, Mediobanca, Royal Bank of Scotland, UBM and UBS*

**Rome, 30 May 2007** - Enel SpA, rated Aa3, under review for possible downgrade (Moody's) and A+, credit watch negative (S&P's), has mandated Goldman Sachs and Morgan Stanley as global coordinators and Banca IMI, BBVA, Banco Santander, Credit Suisse, Deutsche Bank, Drkw, Mediobanca, Royal Bank of Scotland, UBM and UBS as joint-bookrunners for a multi-tranche benchmark issue in Euro and GBP.

Issuer will be Enel SpA under the Global Medium Term Note Programme updated last 4<sup>th</sup> May 2007.

The bonds will be launched following a European roadshow and subject to market conditions.