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Press Release

ENEL: BOND ISSUE TOTALLING 1,750 MILLION EUROS PLACED ON THE EUROPEAN MARKET

Rome, July 5th, 2011 – Enel S.p.A. (rating A-/A-2 from S&P's, A2/P-1 from Moody's, A-/F-2 from Fitch), through its subsidiary Enel Finance International N.V., placed today on the European market a multi-tranche bond issue totalling 1,750 million euros targeted at institutional investors, under its *Global Medium Term Notes* programme and in accordance with the resolution adopted by Enel S.p.A.'s Board of Directors on June 16th, 2011.

The transaction, led by a syndicate of banks consisting of Banca IMI, BNP Paribas, Deutsche Bank, Societé Generale and Unicredit in their capacity of joint-bookrunners, raised subscriptions worth about 7,500 million euros and consists of the following tranches (all guaranteed by Enel S.p.A.):

- EUR 1,000 million fixed-rate 4.125% bond due July 12th, 2017.
- EUR 750 million fixed-rate 5% bond due July 12th, 2021.

The above tranches are expected to be listed on regulated markets in the coming days.

Enel SpA – Registered Office 00198 Roma, Viale Regina Margherita 137 – Companies Register of Roma and Tax I.D. 00811720580 – R.E.A. of Roma 756032 - VAT Code 00934061003
Stock Capital Euro 9,403,357,795 (at December 31, 2010) fully paid-in