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## **ENEL: BOND ISSUE TOTALLING 1,750 MILLION EUROS PLACED ON THE EUROPEAN MARKET**

**Rome, July 5<sup>th</sup>, 2011** – Enel S.p.A. (rating A-/A-2 from S&P's, A2/P-1 from Moody's, A-/F-2 from Fitch), through its subsidiary Enel Finance International N.V., placed today on the European market a multi-tranche bond issue totalling 1,750 million euros targeted at institutional investors, under its *Global Medium Term Notes* programme and in accordance with the resolution adopted by Enel S.p.A.'s Board of Directors on June 16<sup>th</sup>, 2011.

The transaction, led by a syndicate of banks consisting of Banca IMI, BNP Paribas, Deutsche Bank, Societ  Generale and Unicredit in their capacity of joint-bookrunners, raised subscriptions worth about 7,500 million euros and consists of the following tranches (all guaranteed by Enel S.p.A.):

- EUR 1,000 million fixed-rate 4.125% bond due July 12<sup>th</sup>, 2017.
- EUR 750 million fixed-rate 5% bond due July 12<sup>th</sup>, 2021.

The above tranches are expected to be listed on regulated markets in the coming days.