



## Press Release

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## **ENEL INCREASES BOND ISSUE TO 3 BILLION EUROS AND BRINGS FORWARD CLOSURE OF THE OFFER PERIOD TO FEBRUARY 13<sup>TH</sup>, 2012**

**Rome, February 10<sup>th</sup>, 2012** - As provided for in the prospectus, Enel announces that, in agreement with the lead managers of the offering, it has exercised the option to increase the overall nominal value of the offer of bonds reserved for retail investors up to the maximum total amount of 3 billion euros. Accordingly, a total of up to 3 million bonds with a nominal value of 1 thousand euros each will be issued.

Enel also announces that, in agreement with the lead managers, the offer period will close ahead of schedule on February 13<sup>th</sup>, 2012, following the full placement of the maximum of 3 million bonds.

The success of the issue underscores the public's confidence in the strength of the Enel Group.

As envisaged in the prospectus, the volume of orders received, the consequent breakdown of the issue between fixed- and floating-rate bonds and the associated interest rates will be announced within 5 days of the close of the offer period (i.e. by February 20<sup>th</sup>, 2012).