

1962 2012

MEDIA RELATIONS

Ph. +39 06 83055699 - Fax +39 06 83053771 e-mail: ufficiostampa@enel.com

INVESTOR RELATIONS

Ph. +39 06 83057975 - Fax +39 06 83057940 e-mail: investor.relations@enel.com

enel.com



NOT FOR RELEASE IN THE UNITED STATES, AUSTRALIA, CANADA, JAPAN OR ANY OTHER COUNTRY THAN ITALY

This announcement is not an offer for subscription and/or sale of the bonds in the United States, Australia, Canada, Japan or any other country than Italy. The bonds have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any U.S. state securities laws, and may not be offered or sold in the United States or to, or for the account or benefit of, any U.S. person (as defined in Regulation S under the Securities Act), except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act.

ENEL ANNOUNCES RATINGS ASSIGNED TO ITS 2012-2018 BONDS

Rome, February 17th, 2012 – Enel announces that the rating agencies have assigned to its retail fixed-rate (ENEL TF 2012-2018) and floating-rate (ENEL TV 2012-2018) bonds the following ratings:

FITCH: A-

Moody's: A3

Standard and Poor's: A-.