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Release

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## **ENEL: BOND ISSUE TOTALLING 1 BILLION EUROS PLACED ON THE EUROPEAN MARKET**

**Rome, September 4<sup>th</sup>, 2012** - Enel S.p.A. (rated BBB+/A-2 by S&P's, Baa1/P-2 by Moody's and BBB+/F-2 by Fitch), through its subsidiary Enel Finance International N.V., placed today on the European market a bond issue totaling 1 billion euros targeted at institutional investors. The bond was issued within the framework of the Global Medium Term Notes programme and in accordance with the resolution adopted by Enel S.p.A.'s Board of Directors on November 9<sup>th</sup>, 2011.

The transaction, led by a syndicate of banks with BNP Paribas, Citigroup, Crédit Agricole CIB, HSBC, J.P. Morgan, Morgan Stanley acting as global coordinators and Banca IMI, Mitsubishi UFJ Securities, Mediobanca, Mizuho International plc, NATIXIS, UniCredit Bank acting as joint-bookrunners, raised subscriptions worth 5.7 billion euros and is structured as follows:

One billion euros fixed rate 4.875% bond due March 11<sup>th</sup>, 2020 (guaranteed by Enel S.p.A.).

The above indicated bond issue is expected to be listed in the coming days on regulated markets.

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