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ENERSIS CAPITAL INCREASE COMPLETED SUCCESSFULLY: ALL SHARES ON OFFER SUBSCRIBED

Rome, March 29th, 2013 – The capital increase of Enel’s Chilean subsidiary, Enersis S.A., was successfully completed with the subscription of all of the 16,441,606,297 new ordinary shares issued, corresponding to a total of about 6 billion US dollars, of which around 2.4 billion dollars in cash.

As a result of the full subscription of the Enersis capital increase and the completion of the transaction, the subsidiary Endesa will continue to hold (directly and through the wholly-owned subsidiary Endesa Latinoamerica S.A.) around 60.6% of the share capital of Enersis.

Enersis will become the Enel Group’s sole investment vehicle in South America for the generation, distribution and sale of electricity (with the exception of the assets currently held by Enel Green Power or any future assets the latter may develop in the renewable energy sector in that geographical area). Thanks to the successful capital increase, Enersis now has the resources necessary to pursue a major development plan as well as strengthening its presence in the markets where it already operates.

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