



Press
Release

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ENEL FINANCE INTERNATIONAL REPURCHASES BONDS TOTALING 761,734,000 EURO

Rome, October 28th, 2014 – Enel Finance International N.V. (“EFI”), a wholly-owned subsidiary of Enel S.p.A. (“Enel”), announced today that, following the non-binding tender offer conducted between October 20th and 27th, 2014, it will purchase notes it has issued and that are guaranteed by Enel for a total of 761,734,000 Euro.

The operation was performed as part of efforts to optimize EFI’s financial management and is aimed at achieving an active management of maturities and debt servicing costs.

The table below reports (i) the individual notes to be purchased, (ii) the amount to be purchased by EFI, (iii) the reference benchmark rate, (iv) the purchase yield, (v) the purchase price, (vi) the amount of accrued interest, as well as (vii) the nominal amount outstanding after the settlement date.

Note	Amount acquired by EFI	Reference benchmark rate	Purchase yield	Purchase price	Accrued interest	Nominal amount outstanding after settlement date
€1,500,000,000 4.000% Notes due September 14 th , 2016	€230,204,000	0.231%	0.231%	107.029%	0.515%	€1,269,796,000
€1,000,000,000 3.625% Notes due April 17 th , 2018	€226,669,000	0.334%	0.584%	110.384%	1.957%	€73,331,000
€1,000,000,000 5.750% Notes due October 24 th , 2018	€11,837,000	0.378%	0.728%	119.634%	0.110%	€88,163,000
€1,250,000,000 4.625% Notes due June 24 th , 2015	€54,890,000	N/A	N/A	103.000%	1.635%	€1,195,110,000
€1,000,000,000 4.125% Notes due July 12 th , 2017	€38,134,000	0.277%	0.527%	109.604%	1.254%	€61,866,000



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EFI is expected to make payment for the notes indicated above which are listed on the Dublin Stock Exchange on October 31st 2014.

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