



Press
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ENEL: PLACEMENT OF ENDESA SHARES. GREENSHOE OPTION EXERCISED

Rome, November 25th, 2014 – With regard to the Global Offer of Endesa shares, Enel announces that Credit Suisse Securities (Europe) Limited, acting as Stabilization Agent on behalf of the institutional syndicate, today fully exercised the greenshoe option for a total of 30,270,000 Endesa shares at the offer price of 13.50 euros per share.

Following the exercise of the greenshoe option, the Global Offer, launched by Enel Energy Europe S.L., therefore involved the sale of 232,070,000 Endesa shares, equal to 21.92% of the company's share capital, for a total consideration of 3,132,945,000 euros.

With the exercise of the greenshoe option, the stabilization period, which had initially been scheduled to end on December 15th, 2014, was concluded. Credit Suisse Securities (Europe) Limited announced that it had not carried out any stabilization transactions in Endesa shares.

This announcement is not an offer to sell or a solicitation of any offer to buy any securities issued by Endesa, S.A.

In any EEA Member State, other than Spain, that has implemented Directive 2003/71/EC as amended (together with any applicable implementing measures in any member State, the "Prospectus Directive"), this communication is only addressed to and is only directed at qualified investors in that Member State within the meaning of the Prospectus Directive.

Any securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. There is no intention to register any securities referred to herein in the United States or to make a public offering of the securities in the United States. This document does not solicit money, securities or any other type of consideration, and, if any is sent in response hereto, it will not be accepted.

The official prospectus of the Offer (folleto informativo) is available on the CNMV's website (www.cnmv.es) and on the Endesa website (www.endesa.com).

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