



PRESS RELEASE

Media Relations

T +39 06 8305 5699
ufficiostampa@enel.com

enel.com

Investor Relations

T +39 06 8305 7975
investor.relations@enel.com

enel.com

ENEL PUBLISHES 2020 SECOND QUARTER AND FIRST HALF GROUP OPERATING DATA REPORT

Rome, July 17th, 2020 – Enel S.p.A. ("Enel") published its Quarterly Bulletin ("Report"), with the Group's operating data relating to the second quarter and first half of 2020.

The Report, which is published ahead of the approval by the Enel Board of Directors and the disclosure of the performance and financial data contained in Enel's periodic financial reports, is aimed at further strengthening Enel's transparency towards the financial community, in line with best practices in the most advanced markets.

The Report attached to this press release is available to the public at Enel's registered office, on the Enel website (www.enel.com), and - together with this press release - through the authorised storage mechanism "eMarket Storage" (www.emarketstorage.com).

Enel Group

Quarterly bulletin

H1 2020



Quarterly bulletin

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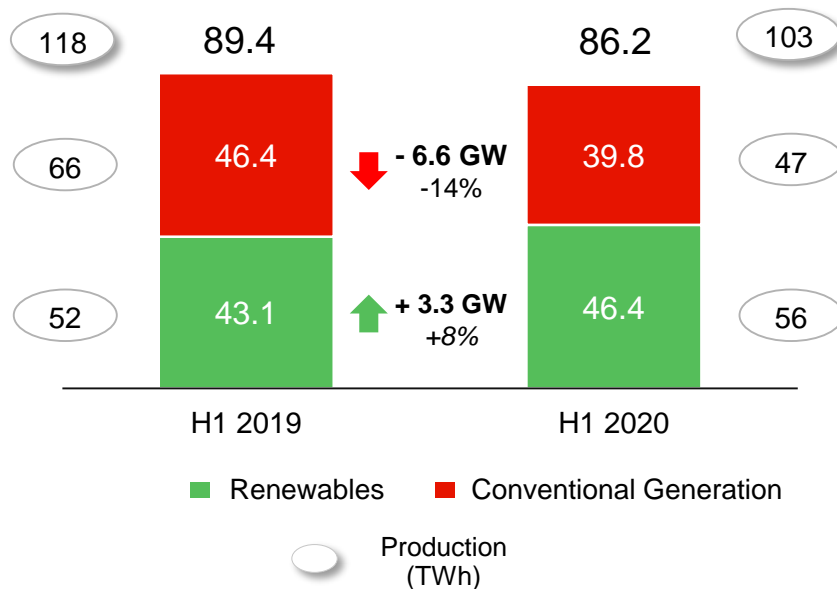


Global Power Generation

Operating data H1 2020

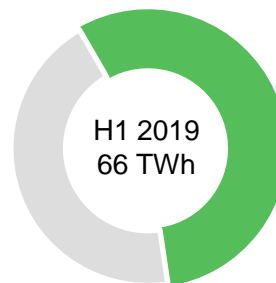


Installed capacity (GW) and production evolution¹

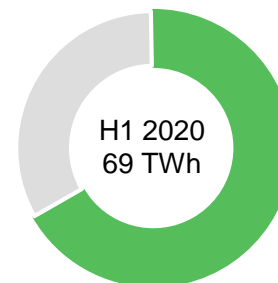


Emission free share of production^{1,2}

56% emission free



67% emission free



1. Includes capacity and production from renewable managed assets.
2. Considers nuclear + renewable (consolidated & managed).



Global Power Generation

Installed capacity & production at group level



Installed capacity (MW)

Group	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	27,832	33.6%	27,888	32.5%	-0.2%	2
Wind	10,661	12.9%	8,679	10.1%	22.8%	334
Solar & Others	3,519	4.3%	1,942	2.3%	81.2%	420
Geothermal	880	1.1%	876	1.0%	0.5%	2
Total Renewables	42,892	51.9%	39,385	45.9%	8.9%	758
Nuclear	3,318	4.0%	3,318	3.9%	0.0%	-
Coal	9,634	11.6%	15,829	18.5%	-39.1%	-
CCGT	15,004	18.1%	14,994	17.5%	0.1%	48
Oil & Gas	11,863	14.3%	12,250	14.3%	-3.2%	-
Total Conventional Generation	39,819	48.1%	46,390	54.1%	-14.2%	48
Total consolidated capacity	82,711	100%	85,775	100%	-3.6%	806
Managed capacity	3,465		3,671		-5.6%	
Total installed capacity	86,176		89,447		-3.7%	

Production (GWh)

Group	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	Quarter prod.
Hydro	30,522	31.3%	29,266	25.9%	4.3%	15,298
Wind	14,684	15.0%	12,752	11.3%	15.2%	7,266
Solar & Others	2,764	2.8%	2,002	1.8%	38.0%	1,522
Geothermal	3,127	3.2%	3,040	2.7%	2.9%	1,533
Total Renewables	51,097	52.3%	47,060	41.7%	8.6%	25,618
Nuclear	12,672	13.0%	13,212	11.7%	-4.1%	5,472
Coal	6,131	6.3%	22,130	19.6%	-72.3%	3,294
CCGT	19,002	19.5%	20,131	17.8%	-5.6%	7,761
Oil & Gas	8,706	8.9%	10,349	9.2%	-15.9%	4,029
Total Conventional Generation	46,511	47.7%	65,822	58.3%	-29.3%	20,555
Total consolidated production	97,608	100%	112,882	100%	-13.5%	46,173
Managed production	5,071		5,424		-6.5%	
Total production	102,678		118,306		-13.2%	

Global Power Generation

Consolidated capacity & production – Italy



Installed capacity (MW)

Italy	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	12,408	45.7%	12,422	45.0%	-0.1%	2
Wind	772	2.8%	772	2.8%	0.0%	-
Solar & Others	28	0.1%	30	0.1%	-6.8%	-
Geothermal	768	2.8%	763	2.8%	0.6%	2
Total Renewables	13,977	51.5%	13,988	50.7%	-0.1%	5
Coal	6,206	22.9%	6,340	23.0%	-2.1%	-
CCGT	4,583	16.9%	4,535	16.4%	1.1%	48
Oil & Gas	2,389	8.8%	2,739	9.9%	-12.8%	-
Total Conventional Generation	13,178	48.5%	13,613	49.3%	-3.2%	48
Total	27,154	100%	27,601	100%	-1.6%	53

Production (GWh)

Italy	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	Quarter prod.
Hydro	8,381	44.3%	8,189	36.0%	2.3%	4,903
Wind	683	3.6%	764	3.4%	-10.5%	274
Solar & Others	9	0.0%	29	0.1%	-68.2%	7
Geothermal	2,846	15.0%	2,812	12.3%	1.2%	1,398
Total Renewables	11,919	63.0%	11,794	51.8%	1.1%	6,581
Coal	3,945	20.9%	6,495	28.5%	-39.3%	2,096
CCGT	2,915	15.4%	4,347	19.1%	-32.9%	1,069
Oil & Gas	136	0.7%	138	0.6%	-0.9%	89
Total Conventional Generation	6,996	37.0%	10,980	48.2%	-36.3%	3,254
Total	18,915	100%	22,774	100%	-16.9%	9,835



Global Power Generation

Consolidated capacity & production – Iberia



Installed capacity (MW)

Iberia	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	4,748	22.3%	4,789	21.0%	-0.9%	-
Wind	2,305	10.8%	1,750	7.7%	31.7%	14
Solar & Others	352	1.7%	14	0.1%	n.m.	-
Total Renewables	7,405	34.8%	6,553	28.8%	13.0%	14
Nuclear	3,318	15.6%	3,318	14.6%	0.0%	-
Coal	2,764	13.0%	5,052	22.2%	-45.3%	-
CCGT	5,445	25.6%	5,480	24.1%	-0.6%	-
Oil & Gas	2,334	11.0%	2,377	10.4%	-1.8%	-
Total Conventional Generation	13,861	65.2%	16,227	71.2%	-14.6%	-
Total	21,266	100%	22,780	100%	-6.6%	14

Production (GWh)

Iberia	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	Quarter prod.
Hydro	4,714	17.1%	2,831	9.3%	66.5%	2,465
Wind	2,424	8.8%	2,059	6.8%	17.7%	1,027
Solar & Others	259	0.9%	15	0.0%	n.m.	169
Total Renewables	7,397	26.8%	4,905	16.2%	50.8%	3,660
Nuclear	12,672	46.0%	13,212	43.5%	-4.1%	5,472
Coal	655	2.4%	4,987	16.4%	-86.9%	307
CCGT	4,809	17.4%	4,364	14.4%	10.2%	2,105
Oil & Gas	2,042	7.4%	2,890	9.5%	-29.3%	889
Total Conventional Generation	20,178	73.2%	25,453	83.8%	-20.7%	8,772
Total	27,575	100%	30,357	100.0%	-9.2%	12,432

Global Power Generation

Consolidated capacity & production – Latin America



Installed capacity (MW)

Latin America	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	10,580	49.5%	10,579	50.3%	0.0%	-
Wind	1,556	7.3%	1,556	7.4%	0.0%	-
Solar & Others	1,676	7.8%	1,186	5.6%	41.2%	176
Geothermal	41	0.2%	41	0.2%	-0.2%	-
Total Renewables	13,852	64.8%	13,363	63.5%	3.7%	176
Coal	664	3.1%	814	3.9%	-18.4%	-
CCGT	4,168	19.5%	4,170	19.8%	-0.1%	-
Oil & Gas	2,693	12.6%	2,687	12.8%	0.2%	-
Total Conventional Generation	7,525	35.2%	7,671	36.5%	-1.9%	-
Total	21,377	100.0%	21,034	100%	1.6%	176

Production (GWh)

Latin America	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	Quarter prod.
Hydro	17,321	53.5%	18,109	52.8%	-4.4%	7,879
Wind	2,532	7.8%	2,816	8.2%	-10.1%	1,492
Solar & Others	1,382	4.3%	1,460	4.3%	-5.4%	675
Geothermal	118	0.4%	105	0.3%	11.8%	63
Total Renewables	21,353	66.0%	22,492	65.6%	-5.1%	10,109
Coal	1,531	4.7%	2,216	6.5%	-30.9%	891
CCGT	8,745	27.0%	8,605	25.1%	1.6%	3,719
Oil & Gas	732	2.3%	959	2.8%	-23.6%	368
Total Conventional Generation	11,008	34.0%	11,780	34.4%	-6.5%	4,977
Total	32,362	100.0%	34,271	100.0%	-5.6%	15,086

Global Power Generation

Consolidated capacity & production – Rest of Europe



Installed capacity (MW)

Rest of Europe	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	19	0.3%	19	0.2%	0.0%	-
Wind	895	14.2%	741	7.6%	20.8%	-
Solar & Others	123	2.0%	123	1.3%	0.0%	-
Total Renewables	1,037	16.5%	883	9.0%	17.5%	-
Coal	-	0.0%	3,623	37.1%	-100.0%	-
CCGT	809	12.9%	809	8.3%	0.0%	-
Oil & Gas	4,447	70.7%	4,447	45.6%	0.0%	-
Total Conventional Generation	5,255	83.5%	8,878	91.0%	-40.8%	-
Total	6,293	100%	9,761	100%	-35.5%	-

Production (GWh)

Rest of Europe	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	Quarter prod.
Hydro	17	0.2%	31	0.2%	-45.0%	7
Wind	1,073	11.3%	891	4.8%	20.4%	454
Solar & Others	84	0.9%	81	0.4%	3.4%	51
Total Renewables	1,174	12.4%	1,003	5.4%	17.0%	512
Coal	-	0.0%	8,431	45.3%	-100.0%	-
CCGT	2,532	26.6%	2,816	15.1%	-10.1%	869
Oil & Gas	5,796	61.0%	6,363	34.2%	-8.9%	2,683
Total Conventional Generation	8,328	87.6%	17,610	94.6%	-52.7%	3,552
Total	9,503	100%	18,613	100%	-48.9%	4,064

Global Power Generation

Consolidated capacity & production – Rest of the World



Installed capacity (MW)

North America	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	77	1.3%	78	2.0%	-1.2%	-
Wind	4,696	81.1%	3,490	90.2%	34.6%	300
Solar & Others	948	16.4%	231	6.0%	310.6%	210
Geothermal	72	1.2%	72	1.8%	0.0%	-
Total	5,792	100%	3,870	100%	49.7%	510

Africa, Asia & Oceania	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	2020 Add. Cap.
Wind	437	52.8%	371	50.9%	17.8%	19
Solar & Others	392	47.2%	357	49.1%	9.6%	34
Total	829	100%	729	100%	13.8%	53

Production (GWh)

North America	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	Quarter prod.
Hydro	90	1.1%	106	1.7%	-14.9%	45
Wind	7,550	88.5%	5,761	94.2%	31.1%	3,802
Solar & Others	728	8.5%	129	2.1%	463.4%	482
Geothermal	163	1.9%	122	2%	33.5%	71
Total	8,531	100%	6,118	100%	39.4%	4,400

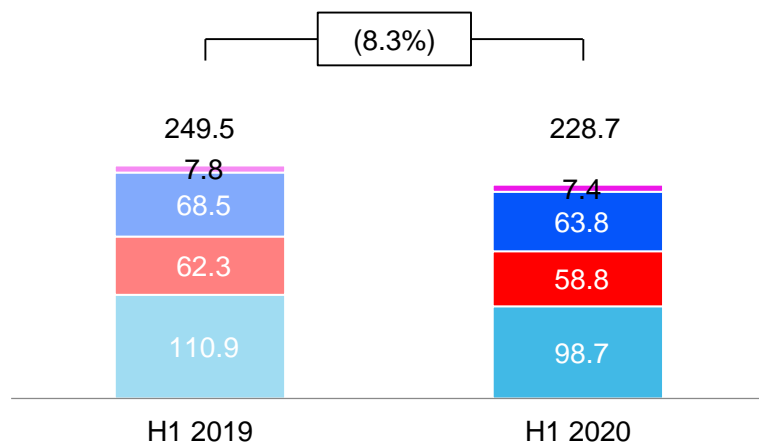
Africa, Asia & Oceania	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	Quarter prod.
Wind	421	58.2%	460	61.5%	-8.6%	218
Solar & Others	302	41.8%	288	38.5%	4.7%	138
Total	723	100%	748	100%	-3.5%	356

Global Infrastructure & Networks

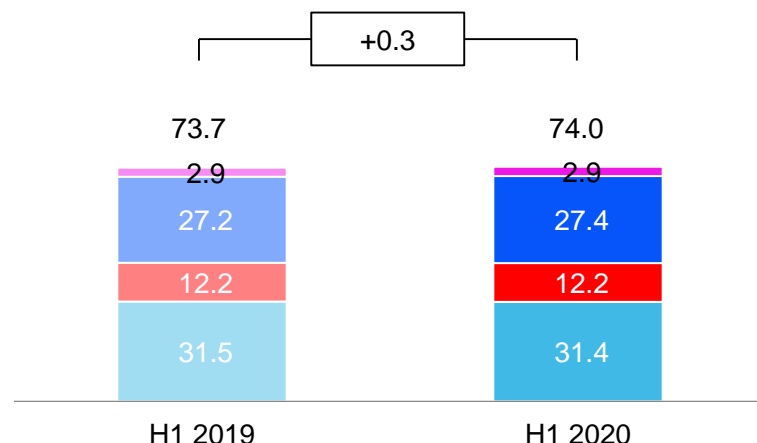
Operating data H1 2020



Electricity distributed (TWh)



End users (mn)¹



Italy

Iberia

Latin America^{2,3}

Rest of Europe

1. 2019 restated figures

2. Latin America breakdown – H1 2020: Argentina 8.1 TWh, Brazil: 37.5 TWh, Chile: 7.8 TWh, Colombia: 6.7 TWh and Peru: 3.7 TWh. H1 2019: Argentina: 8.3 TWh, Brazil: 40.8 TWh, Chile: 8.3 TWh, Colombia: 7.0 TWh and Peru: 4.2 TWh.

3. Latin America breakdown – H1 2020: Argentina 2.5 mn, Brazil: 17.9 mn, Chile: 2.0 mn, Colombia: 3.6 mn and Peru: 1.4 mn. H1 2019: Argentina: 2.5 mn, Brazil: 17.8 mn, Chile: 1.9 mn, Colombia: 3.5 mn and Peru: 1.4 mn.

Retail at Group level

Operating data H1 2020

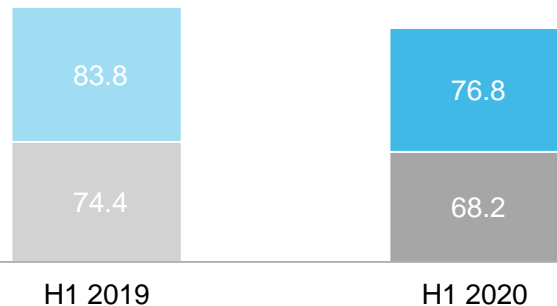


Energy sold (TWh)

(8.3%)

158.1

145.0



Power customers (mn)

+0.5



H1 2019

H1 2020

(1.6)



H1 2019

H1 2020

Free market

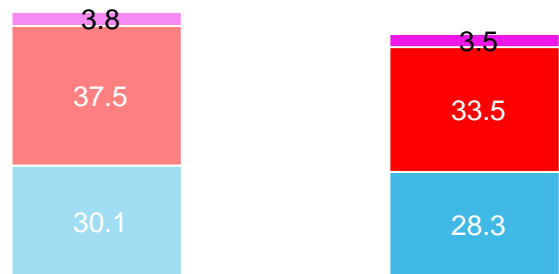
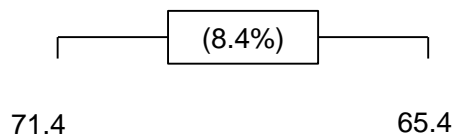
Regulated

Retail – Free power markets, Europe

Operating data H1 2020



Energy sold (TWh)



H1 2019

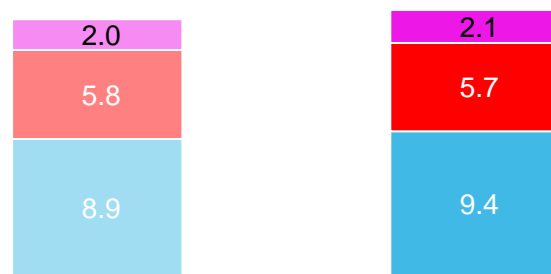
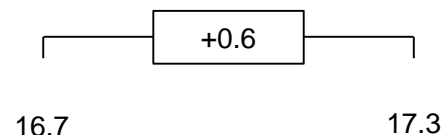
H1 2020

Italy

Iberia

Rest of Europe

Power customers (mn)



H1 2019

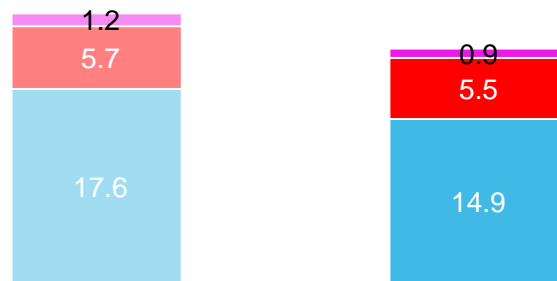
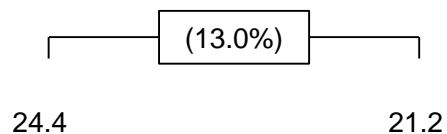
H1 2020

Retail – Regulated power markets, Europe

Operating data H1 2020



Energy sold (TWh)



H1 2019

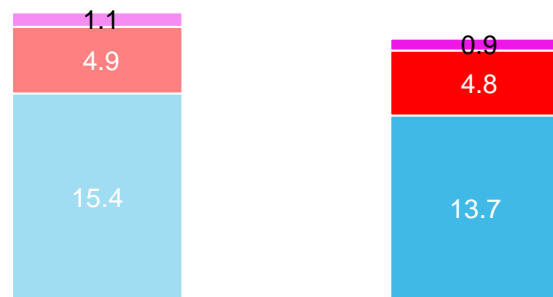
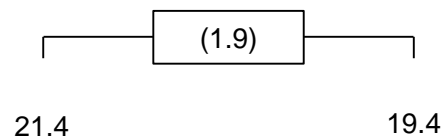
H1 2020

Italy

Iberia

Rest of Europe

Power customers (mn)



H1 2019

H1 2020

Retail – Free power markets, Latin America

Operating data H1 2020

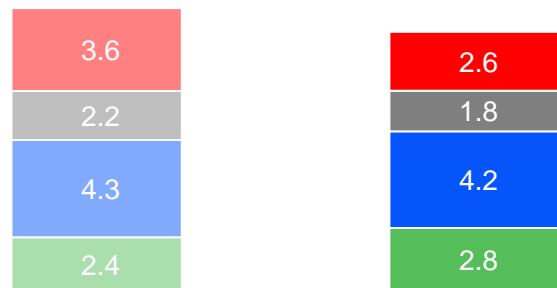


Energy sold (TWh)

(8.3%)

12.4

11.4



H1 2019

H1 2020

■ Brazil

■ Chile

■ Colombia

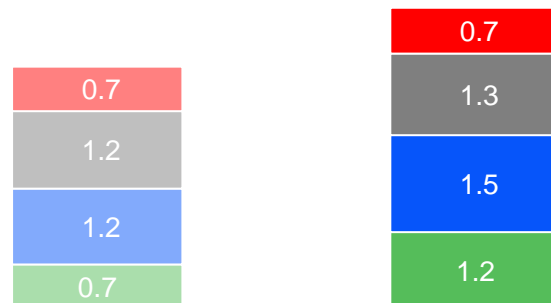
■ Peru

Power customers (000')

+0.9

3.8

4.7



H1 2019

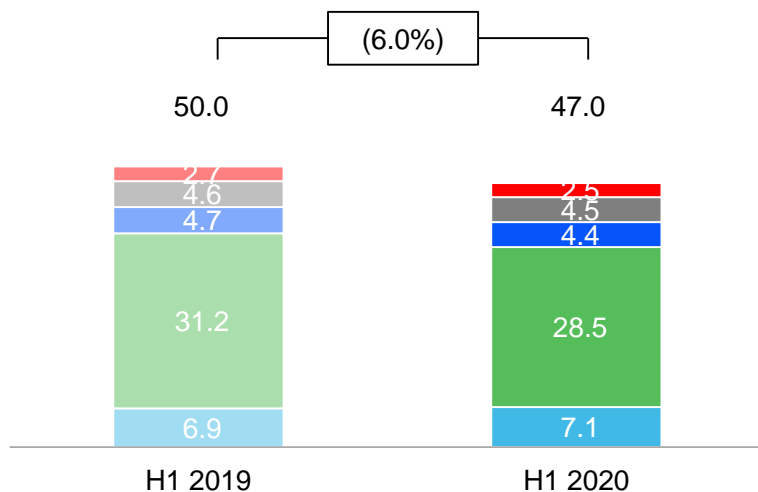
H1 2020

Retail – Regulated power markets, Latin America

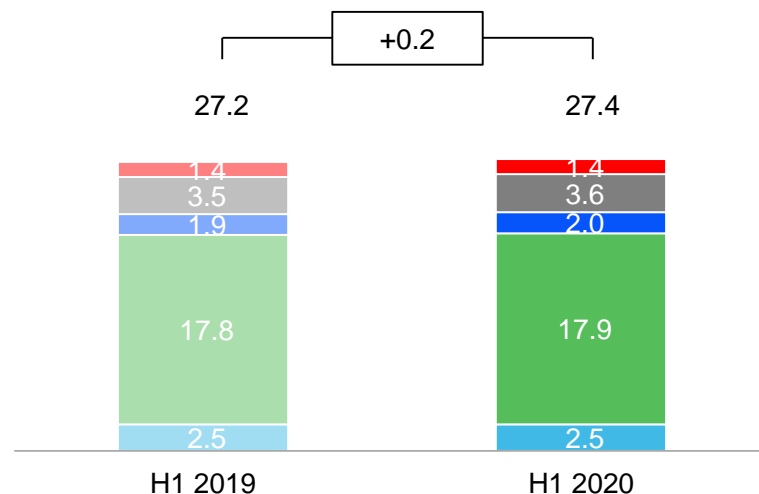
Operating data H1 2020



Energy sold (TWh)



Power customers (mn)



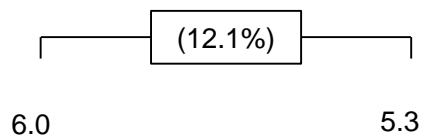
■ Argentina
 ■ Brazil
 ■ Chile
 ■ Colombia
 ■ Peru

Retail – gas market

Operating data H1 2020



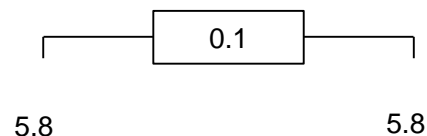
Gas sold (bmc)¹



H1 2019

H1 2020

Gas customers (mn)²



H1 2019

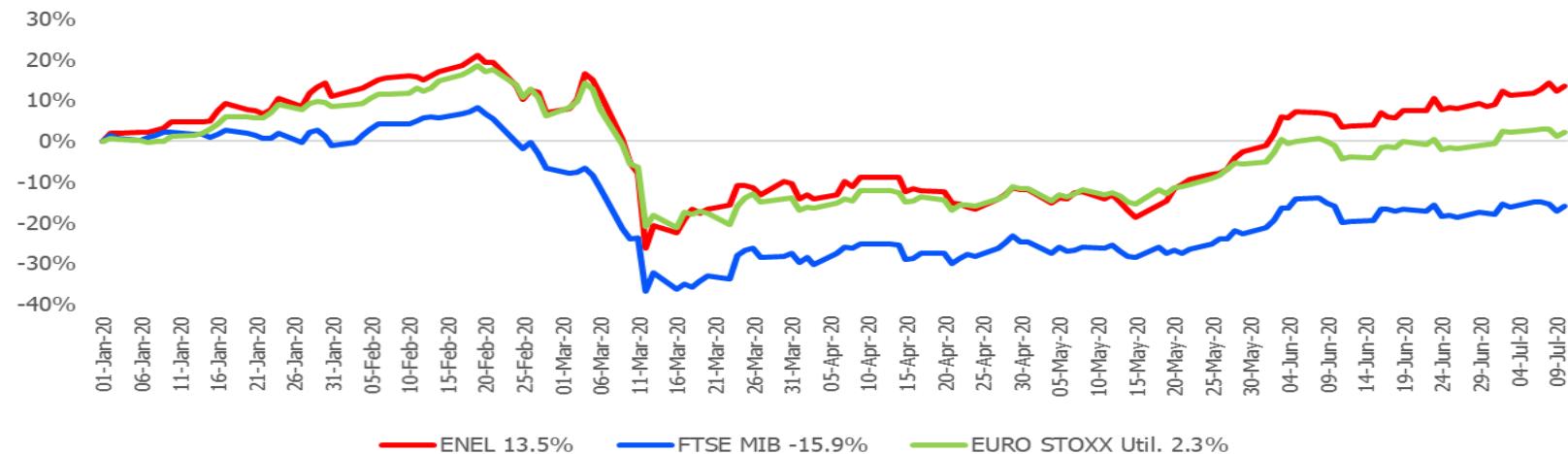
H1 2020

- H1 2020: Italy: 2.7 bmc, Iberia: 2.6 bmc, Rest of Europe 0.07 bmc, H1 2019: Italy: 2.9 bmc, Iberia: 3.1 bmc, Rest of Europe 0.01 bmc.
- H1 2020: Italy: 4.1 mn, Iberia: 1.7 mn, Rest of Europe 0.05 mn, H1 2019: Italy: 4.1 mn, Iberia: 1.6 mn, Rest of Europe 0.05 mn.

Enel share performance and credit ratings



01/01/2020 – 10/07/2020



Enel Group's Credit Ratings

	Rating	Outlook	Update
Moody's	Baa2	Positive	07/16/2019
S&P	BBB+	Stable	09/19/2018
Fitch	A-	Stable	02/11/2019

Disclaimer



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This presentation does not constitute a recommendation regarding the securities of the Company. This presentation does not contain an offer to sell or a solicitation of any offer to buy any securities issued by Enel S.p.A. or any of its subsidiaries.

Quarterly bulletin H1 2020

Contact us



Monica Girardi

Head of Group Investor Relations

Investor Relations team

Federico Baroncelli

Francisco Basauri

Serena Carioti

Federica Dori

Federica Pozzi

Fabrizio Ragnacci

Noemi Tomassi

Emanuele Toppi

Contacts

Email investor.relations@enel.com

Phone +39 06 8305 7975

Channels



Website
Enel.com



Mobile App
Enel Investors

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