

PRESS RELEASE

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ENEL PUBLISHES 2019 FOURTH QUARTER AND FULL YEAR GROUP OPERATING DATA REPORT

Rome, March 6th, 2020 – Enel S.p.A. ("Enel") published its Quarterly Bulletin ("Report"), with the Group's operating data relating to the fourth quarter and full year of 2019.

The Report, which is published ahead of the approval by the Enel Board of Directors and the disclosure of the performance and financial data contained in Enel's periodic financial reports, is aimed at further strengthening Enel's transparency towards the financial community, in line with best practices in the most advanced markets.

The Report attached to this press release is available to the public at Enel's registered office, on the Enel website (www.enel.com), and - together with this press release - through the authorised storage mechanism "eMarket Storage" (www.emarketstorage.com).



Quarterly Bulletin FY 2019

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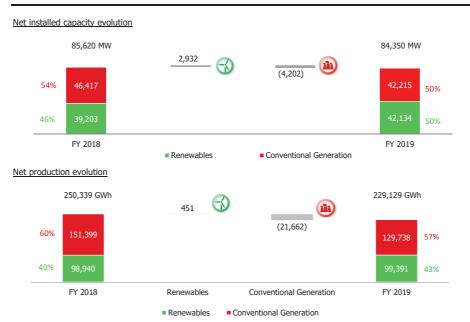




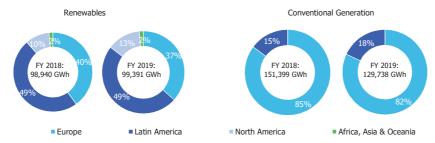


1. Group Summary

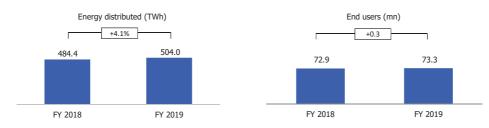




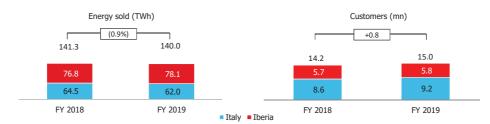
Net Production - breakdown by country



Group Infrastructure & Networks



Free power market















2. Group Net Installed Capacity¹



						2010 44444
	FY 20	19	FY 2	2018	∆ yoy	2019 Added capacity
Group		% Weight		% Weight	Δ γογ	MW
Hydro	27,830	33.0%	27,844	32.5%	-0.1%	51
Wind	10,327	12.2%	8,190	9.6%	26.1%	2,227
Solar & Others	3,100	3.7%	2,364	2.8%	31.1%	1,222
Geothermal	878	1.0%	804	0.9%	9.3%	75
Total Renewables	42,134	50.0%	39,203	45.8%	7.5%	3,575
Nuclear	3,318	3.9%	3,318	3.9%	0.0%	-
Coal	11,695	13.9%	15,828	18.5%	-26.1%	-
CCGT	14,991	17.8%	12,798	14.9%	17.1%	-
Oil & Gas	12,211	14.5%	14,473	16.9%	-15.6%	-
Total Conventional Generation	42,215	50.0%	46,417	54.2%	-9.1%	
Total Enel Group	84,350	100%	85,620	100%	-1.5%	3,575
Italy	MW	% Weight	MW	% Weight	Δ yoy	MW
Hydro	12,406	45.2%	12,411	44.9%	0.0%	17.8
Wind	772	2.8%	772	2.8%	0.0%	-
Solar & Others	28	0.1%	65	0.2%	-56.7%	-
Geothermal	766	2.8%	762	2.8%	0.4%	3.1
Total Renewables	13,972	50.9%	14,011	50.7%	-0.3%	20.9
Coal	6,206	22.6%	6,340	23.0%	-2.1%	-
CCGT	4,535	16.5%	2,312	8.4%	96.2%	-
Oil & Gas	2,739	10.0%	4,962	18.0%	-44.8%	-
Total Conventional Generation Total	13,480	49.1%	13,613	49.3%	-1.0% -0.6%	20.9
TOTAL	27,452	100%	27,624	100%	-0.0%	20.9
Iberia	MW C	% Weight	MW	% Weight	∆ уоу	MW
Hydro	4,748	20.3%	4,761	21.0%	-0.3%	29
Wind	2,291	9.8%	1,750	7.7%	30.9%	541
Solar & Others	353	1.5%	14	0.1%	2438.4%	339
Total Renewables	7,391	31.7%	6,525	28.7%	13.3%	909
Nuclear	3,318	14.2%	3,318	14.6%	0.0%	-
Coal	4,825	20.7%	5,052	22.2%	-4.5% 0.6%	-
CCGT Oil & Gas	5,480	23.5% 10.0%	5,445	24.0% 10.5%	-1.8%	-
Total Conventional Generation	2,334 15,957	68.3%	2,377 16,192	71.3%	-1.4%	_
Total	23,348				$\overline{}$	200
		100%	22.717	100%	2.8%	909
		100%	22,717	100%	2.8%	909
Latin America	MW	% Weight	MW	% Weight	Δ γογ	MW
Latin America Hydro	MW 10,579	% Weight 49.9%	MW 10,575	% Weight 49.0%	Δ yoy 0.0%	MW 4
Latin America Hydro Wind	MW 10,579 1,556	% Weight 49.9% 7.3%	MW 10,575 1,616	% Weight 49.0% 7.5%	∆ yoy 0.0% -3.8%	MW 4 29
Latin America Hydro Wind Solar & Others	MW 10,579 1,556 1,500	% Weight 49.9% 7.3% 7.1%	MW 10,575 1,616 1,636	% Weight 49.0% 7.5% 7.6%	Δ yoy 0.0% -3.8% -8.3%	MW 4
Latin America Hydro Wind Solar & Others Geothermal	10,579 1,556 1,500 41	% Weight 49.9% 7.3% 7.1% 0.2%	MW 10,575 1,616 1,636 41	% Weight 49.0% 7.5% 7.6% 0.2%	Δ yoy 0.0% -3.8% -8.3% 0.0%	MW 4 29 314
Latin America Hydro Wind Solar & Others	10,579 1,556 1,500 41 13,676	% Weight 49.9% 7.3% 7.1% 0.2% 64.5%	MW 10,575 1,616 1,636 41 13,869	% Weight 49.0% 7.5% 7.6% 0.2% 64.2%	Δ yoy 0.0% -3.8% -8.3% 0.0% -1.4%	MW 4 29
Latin America Hydro Wind Solar & Others Geothermal Total Renewables	10,579 1,556 1,500 41 13,676 664	% Weight 49.9% 7.3% 7.1% 0.2%	MW 10,575 1,616 1,636 41 13,869 813	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 3.8%	Δ yoy 0.0% -3.8% -8.3% 0.0%	MW 4 29 314
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal	10,579 1,556 1,500 41 13,676	% Weight 49.9% 7.3% 7.1% 0.2% 64.5% 3.1%	MW 10,575 1,616 1,636 41 13,869	% Weight 49.0% 7.5% 7.6% 0.2% 64.2%	Δ yoy 0.0% -3.8% -8.3% 0.0% -1.4% -18.3%	MW 4 29 314
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT	10,579 1,556 1,500 41 13,676 664 4,168	% Weight 49.9% 7.3% 7.1% 0.2% 64.5% 3.1% 19.7%	10,575 1,616 1,636 41 13,869 813 4,233	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 3.8% 19.6%	Δ yoy 0.0% -3.8% -8.3% 0.0% -1.4% -18.3% -1.5%	MW 4 29 314
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas	10,579 1,556 1,500 41 13,676 664 4,168 2,691	% Weight 49.9% 7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4%	Δ yoy 0.0% -3.8% -8.3% 0.0% -1.4% -18.3% -1.5% 0.1%	MW 4 29 314
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total	10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200	% Weight 49.9% 7.3% 7.11% 0.2% 64.5% 3.1% 19.7% 12.7% 12.7% 100.0%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100%	Δ yoy 0.0% -3.8% -8.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9%	MW 4 29 314 - 347 347
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe	10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200	% Weight 49.9% 7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% % Weight	Δ yoy 0.0% -3.8% -8.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9%	MW 4 29 314 - 347
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro	10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200	% Weight 49.9% 7.3% 7.11% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0% Weight 0.3%	10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% Weight 0.2%	Δ yoy 0.0% -3.8% -3.3% 0.0% -1.4% -18.3% -1.5% 0.1% -2.7% -1.9%	MW 4 29 314 - 347 347 MW
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind	10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200	% Weight 49.9% 7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% Weight 0.2% 7.6%	Δ yoy 0.0% -3.8% -8.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9% Δ yoy 0.0% 20.8%	MW 4 29 314 - 347 347
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro	MW 10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123	% Weight 49.9% 7.3% 7.1% 0.2% 64.5% 3.19% 19.7% 12.7% 100.0% % Weight 0.3% 14.2% 2.0%	10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% Weight 0.2%	Δ yoy 0.0% -3.8% -3.3% 0.0% -1.4% -18.3% -1.5% 0.1% -2.7% -1.9%	MW 4 29 314 - 347 347 MW
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others	10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200	49.9% 49.9% 7.3% 7.19% 0.2% 64.5% 3.19% 19.7% 12.7% 35.5% 100.0% Weight 0.3% 14.2%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 19.6% 12.4% 35.8% 100% % Weight 0.2% 7.6% 1.3%	A yoy 0.0% -3.8% -8.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9% A yoy 0.0% 20.8% 0.0%	MW 4 29 314 - 347 347 MW - 154
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables	MW 10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123	% Weight 49.9% 7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0% Weight 0.3% 14.2% 14.2% 16.5%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% % Weight 0.2% 7.6% 1.3% 9.0%	A yoy 0.0% -3.8% -8.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9% Δ yoy 0.0% 20.8% 0.0% 17.5%	MW 4 29 314 - 347 347 MW - 154
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal	10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037	% Weight 49.9% 7.3% 7.11% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0% Weight 0.3% 14.2% 2.0% 16.5% 0.0%	10,575 1,616 1,636 41 13,869 813 2,688 7,734 21,603 MW 19 741 123 883 3,623	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% % Weight 0.2% 7.6% 1.3% 9.0% 37.1%	A yoy 0.0% -3.8% -8.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9% A yoy 0.0% 20.8% 0.0% 17.5% -10.0%	MW 4 29 314 - 347 347 MW - 154
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation	MW 10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 809	% Weight 49.9% 7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0% Weight 0.3% 14.2% 14.2% 16.5% 0.0% 12.9% 83.5%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% % Weight 0.2% 7.6% 7.6% 37.1% 8.3% 45.6% 91.0%	A yoy 0.0% -3.8% -8.3% 0.0% -1.4% -18.3% 0.1% -2.7% -1.9% A yoy 0.0% 20.8% -1.0% -100.0% 0.0% -100.0% 0.0% -100.0% -40.8%	MW 4 29 314 - 347 347 154
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas	MW 10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 899 4,447	% Weight 49.9% 7.3% 7.1% 0.2% 64.5% 3.19% 19.7% 12.7% 35.5% 100.0% % Weight 0.3% 2.0% 16.5% 0.0% 0.0% 70.7%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 19.6% 12.4% 35.8% 100% % Weight 0.2% 1.3% 9.0% 37.1% 8.3% 45.6%	▲ yoy 0.0% -3.8% -8.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9% ▲ yoy 0.0% 17.5% 0.0% 17.5% 0.0%	MW 4 29 314 - 347 347 MW - 154
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Total Renewables Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total	MW 10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 - 809 4,447 5,255	% Weight 49.9% 7.3% 7.11% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0% 14.2% 2.0% 6.0% 12.9% 70.7% 83.5% 100%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447 8,878	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% % Weight 0.2% 7.6% 1.3% 9.0% 37.1% 8.3% 45.6% 91.0%	A yoy 0.0% -3.8% -8.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9% A yoy 0.0% 20.8% 0.0% 17.5% -100.0% 0.0% -40.8% -35.5%	MW 4 29 314 - 347
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro	MW 10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 - 809 4,447 5,255	% Weight 49.9% 7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0% Weight 0.3% 14.2% 14.2% 16.5% 0.0% 12.9% 83.5%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447 8,878 9,761	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% % Weight 0.2% 7.6% 7.6% 37.1% 8.3% 45.6% 91.0%	A yoy 0.0% -3.8% -8.3% 0.0% -1.4% -18.3% 0.1% -2.7% -1.9% Δ yoy 0.0% 20.8% -10.0% -10.0% 0.0% -100.0% 0.0% -40.8%	MW 4 29 314 - 347 347 154
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America	MW 10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 4 9 895 123 1,037 - 809 4,447 5,255 6,293	% Weight 49.9% 7.3% 7.1% 0.2% 64.5% 3.19% 19.7% 12.7% 35.5% 100.0% 2.0% 14.2% 2.0% 16.5% 0.0% 12.9% 70.7% 83.5% 100%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447 8,878 9,761	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 19.6% 12.4% 35.8% 100% % Weight 0.2% 1.3% 9.0% 37.1% 8.3% 45.6% 91.0%	A yoy 0.0% -3.8% -8.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9% A yoy 0.0% 0.0% 17.5% 0.0% 0	MW 4 29 314 - 347 347
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others	MW 10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 - 809 4,447 5,255 6,293	% Weight 49.9% 7.3% 7.11% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0% 14.2% 2.0% 16.5% 0.0% 12.9% 70.7% 83.5% 1000%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447 8,878 9,761	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% % Weight 0.2% 7.6% 1.3% 45.6% 451.0% \$1.0% \$1.0% \$1.0% \$1.0%	A yoy 0.0% -3.8% -8.3% 0.0% -1.4% -18.3% -1.5% 0.1% -2.7% -1.9% A yoy 0.0% 20.8% -100.0% 0.0% 17.5% -100.0% 0.0% -40.8% -35.5% A yoy -1.2%	MW 4 29 314 347
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others Total Conventional Generation	MW 10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 4,447 5,255 6,293 MW 7,77 4,395 738 72	% Weight 49.9% 7.3% 7.1% 0.2% 64.5% 3.19% 19.7% 12.7% 35.5% 100.0% 2.0% 14.29% 2.0% 16.5% 0.0% 12.99% 70.7% 83.5% 100% % Weight 1.5% 83.2% 14.9% 14.9% 14.9% 14.9% 14.9%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 MW 78 2,940 202	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 19.6% 12.4% 35.8% 100% % Weight 0.2% 7.6% 1.3% 9.0% 37.1% 45.6% 91.0% 100% % Weight 2.4% 91.3% 6.3% 6.3% 6.3%	A yoy 0.0% -3.8% -8.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9% A yoy 0.0% 20.8% 0.0% 17.5% -10.0% 0.0% -40.8% -35.5% A yoy -1.2% 49.5% 265.5% n.m.	MW 4 29 314 - 347 347 MW - 154 154 1,456 536 72
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others	MW 10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 - 809 4,447 5,255 6,293	% Weight 49.9% 7.3% 7.11% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0% 14.2% 2.0% 16.5% 0.0% 12.9% 70.7% 83.5% 1000%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447 8,878 9,761	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% % Weight 0.2% 7.6% 1.3% 45.6% 451.0% \$1.0% \$1.0% \$1.0% \$1.0%	A yoy 0.0% -3.8% -8.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9% A yoy 0.0% 20.8% 0.0% 17.5% -10.0% 0.0% -35.5% A yoy -1.2% 49.5% 265.3%	MW 4 29 314 - 347 347 MW - 154 154 1,456 536 72
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others Total Conventional Generation	MW 10,579 1,556 1,500 411 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 - 809 4,447 5,255 6,293 MW 77 4,395 738 72 5,282	## Weight 49.9% 7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0% 14.2% 0.3% 14.2% 0.0% 12.9% 16.5% 0.0% 12.9% 16.5% 12.9% 14.9% 14.9% 14.9% 14.9% 14.9% 14.9% 14.9% 14.9%	MW 10,575 1,616 1,636 41 13,869 8113 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 MW 78 2,940 202 3,220	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 64.2% 19.6% 12.4% 35.8% 100% % Weight 0.2% 7.6% 7.6% 7.6% 9.0% 37.1% 8.3% 45.6% 91.0% 100% % Weight 0.2% 6.3% 0.0% 100%	A yoy 0.0% -3.8% 0.0% -1.4% -1.4% -1.5% 0.1% -2.7% -1.9% Δ yoy 0.0% -1.9% Δ yoy 0.0% -1.5% -10.0% -10.0% -10.0% -10.0% -10.0% -10.0% -40.8% -35.5% Δ yoy -1.2% -49.5% -10.0% -1.2%	MW 4 29 314 - 347 347 MW - 154 154 MW - 2,063
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others Total Conventional Generation Total North America Hydro Wind Solar & Others Geothermal Total Total	MW 10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 - 809 4,447 5,255 6,293 MW 77 4,395 738 72 5,282	## Weight 49.9% 7.3% 7.11% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0% 14.2% 0.3% 14.2% 0.0% 12.9% 70.7% 83.5% 100% Weight 1.5% 83.2% 14.0% 1.49% 100% Weight 1.5% 83.2% 14.0% 1.49% 100%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 MW 202 - 3,220 MW	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% % Weight 0.2% 7.6% 1.3% 9.0% 37.1% 8.3% 45.6% 100% % Weight 2.4% 91.3% 6.3% 0.0% 100% % Weight	A yoy 0.0% -3.8% -8.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9% A yoy 0.0% 20.8% 0.0% 17.5% -100.0% 0.0% -35.5% A yoy -1.2% 49.5% 265.3% n.m. 64.0%	MW 4 29 314
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others Total Conventional Generation	MW 10,579 1,556 1,500 411 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 - 809 4,447 5,255 6,293 MW 77 4,395 738 72 5,282	## Weight 49.9% 7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0% 14.2% 0.3% 14.2% 0.0% 12.9% 16.5% 0.0% 12.9% 16.5% 12.9% 14.9% 14.9% 14.9% 14.9% 14.9% 14.9% 14.9% 14.9%	MW 10,575 1,616 1,636 41 13,869 8113 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 MW 78 2,940 202 3,220	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 64.2% 19.6% 12.4% 35.8% 100% % Weight 0.2% 7.6% 7.6% 7.6% 9.0% 37.1% 8.3% 45.6% 91.0% 100% % Weight 0.2% 6.3% 0.0% 100%	A yoy 0.0% -3.8% 0.0% -1.4% -1.4% -1.5% 0.1% -2.7% -1.9% Δ yoy 0.0% -1.9% Δ yoy 0.0% -1.5% -10.0% -10.0% -10.0% -10.0% -10.0% -10.0% -40.8% -35.5% Δ yoy -1.2% -49.5% -10.0% -1.2%	MW 4 29 314 - 347 347 MW - 154 154 1,456 536 72 2,063
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others Geothermal Total Africa, Asia & Oceania Wind	MW 10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 4,447 5,255 6,293 MW 7,79 4,395 738 72 5,282 MW 418	% Weight 49.9% 7.3% 7.1% 0.2% 64.5% 3.19% 19.7% 12.7% 35.5% 100.0% 2.0% 14.2% 2.0% 16.5% 0.0% 12.9% 70.7% 83.5% 100% 2.0% 14.2% 14.9% 1.5% 83.2% 83.2% 14.0% 1.4% 1.0% 1.4% 1.0% 1.4% 1.0% 1.9% 70.7%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 889 4,447 8,878 9,761 MW 78 2,940 202 3,220 MW 371	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 19.6% 12.4% 35.8% 100% % Weight 0.2% 1.3% 9.0% 1.3% 9.0% 1.0% 91.0% 91.0% 91.0% 90.0%	A yoy 0.0% -3.8% -8.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9% A yoy 0.0% 17.5% 0.0% 0.0% 0.0% -40.8% -35.5% A yoy -1.2% 49.5% -265.3% n.m. 64.0%	MW 4 29 314 - 347 347 MW - 154 154 1,456 536 72 2,063















3. Group Net Production



	FY 20	19	FY 2	2018	Δ yoy	Q4 2019
Group	GWh	% Weight	GWh	% Weight	Δ yoy	GWh
Hydro	62,580	27.3%	65,893	26.3%	-5.0%	17,013
Wind	26,668	11.6%	22,161	8.9%	20.3%	7,736
Solar & Others	3,995	1.7%	5,005	2.0%	-20.2%	1,080
Geothermal	6,149	2.7%	5,881	2.3%	4.5%	1,55
Total Renewables 🔨	99,391	43.4%	98,940	39.5%	0.5%	27,379
Nuclear	26,279	11.5%	24,067	9.6%	9.2%	6,034
Coal	37,592	16.4%	64,366	25.7%	-41.6%	5,34
CCGT	44,980	19.6%	38,134	15.2%	18.0%	10,670
Oil & Gas	20,887	9.1%	24,832	9.9%	-15.9%	5,373
Total Conventional Generation (19)	129,738	56.6%	151,399	60.5%	-14.3%	27,422
Total Enel Group	229,129	100%	250,339	100%	-8.5%	54,801
						,
Italy		% Weight	GWh	% Weight	∆ yoy	GWh
Hydro	17,246	36.8%	18,395	34.6%	-6.2%	4,77
Wind	1,357	2.9%	1,289	2.4%	5.3%	413
Solar & Others	36	0.1%	125	0.2%	-70.9%	
Geothermal	5,669	12.1%	5,667	10.6%	0.0%	1,409
Total Renewables	24,308	51.8%	25,476	47.9%	-4.6%	6,596
Coal	12,757	27.2%	20,698	38.9%	-38.4%	3,387
CCGT	9,591	20.4%	6,578	12.4%	45.8%	2,177
Oil & Gas	256	0.5%	481	0.9%	-46.8%	4
Total Conventional Generation	22,604	48.2%	27,757	52.1%	-18.6%	5,605
Total	46,912	100%	53,232	100%	-11.9%	12,201
Iberia	GWh	% Weight	GWh	% Weight	Δ γογ	GWh
Hydro	5,861	9.5%	8,459	11.4%	-30.7%	1,91
Wind	4,127	6.7%	3,688	5.0%	11.9%	1,29
Solar & Others	102	0.2%	25	0.0%	301.8%	5
Total Renewables	10,090	16.4%	12,172	16.4%	-17.1%	3,267
Nuclear	26,279	42.8%	24,067	32.4%	9.2%	6,03
Coal	7,643	12.4%	22,316	30.1%	-65.8%	1,28
CCGT	11,687	19.0%	8,957	12.1%	30.5%	2,938
Oil & Gas	5,703	9.3%	6,681	9.0%	-14.6%	1,320
Total Conventional Generation	51,312	83.6%	62,021	83.6%	-17.3%	11,580
Total	61,402	100%	74,193	100.0%	-17.2%	14,847
Latin America ¹		% Weight	GWh	% Weight	Δ yoy	GWh
Hydro Wind	39,191	54.6%	38,733	54.9%	1.2%	10,236
	6,297	8.8%	6,138	8.7%	2.6%	1,649
Solar & Others	2,766	3.9%	3,052	4.3%	-9.4%	72:
Geothermal Total Renewables	194	0.3%	214	0.3%	-9.4%	42.65
Coal	48,448	67.4%	48,137	68.2%	0.6%	12,651
CCGT	3,858	5.4%	2,781	3.9%	38.7%	669
Oil & Gas	17,908	24.9%	16,816	23.8%	6.5%	3,989
Total Conventional Generation	1,621	2.3%	2,843	4.0%	-43.0%	312
Total	23,388 71,836	32.6% 100.0%	22,441 70,578	31.8% 100.0%	4.2% 1.8%	4,970 17,621
iotai	71,030	100.0 /0	70,370	100.0 /0	1.0 /0	17,02.
Rest of Europe ²	GWh	% Weight	GWh	% Weight	Δ yoy	GWh
Hydro	39	0.1%	32	0.1%	21.9%	
		0.170	32		21.970	
Wind	1,807	5.2%	1,700	4.1%	6.3%	
Solar & Others	1,807 159				6.3% -2.3%	56
Solar & Others Total Renewables	1,807 159 2,005	5.2% 0.5% 5.8%	1,700 163 1,894	4.1% 0.4% 4.6%	6.3% -2.3% 5.8%	56 2
Solar & Others Total Renewables Coal	1,807 159 2,005 13,333	5.2% 0.5% 5.8% 38.7%	1,700 163 1,894 18,572	4.1% 0.4% 4.6% 45.2%	6.3% -2.3% 5.8% -28.2%	56 2 60 :
Solar & Others Total Renewables Coal CCGT	1,807 159 2,005	5.2% 0.5% 5.8% 38.7% 16.8%	1,700 163 1,894	4.1% 0.4% 4.6% 45.2% 14.1%	6.3% -2.3% 5.8% -28.2% 0.2%	56 2 60 :
Solar & Others Total Renewables Coal CCGT Oil & Gas	1,807 159 2,005 13,333 5,793 13,307	5.2% 0.5% 5.8% 38.7% 16.8% 38.6%	1,700 163 1,894 18,572 5,783 14,827	4.1% 0.4% 4.6% 45.2% 14.1% 36.1%	6.3% -2.3% 5.8% -28.2% 0.2% -10.2%	56 2 60 : 1,56 3,70
Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation	1,807 159 2,005 13,333 5,793 13,307 32,433	5.2% 0.5% 5.8% 38.7% 16.8% 38.6% 94.2%	1,700 163 1,894 18,572 5,783 14,827 39,182	4.1% 0.4% 4.6% 45.2% 14.1% 36.1% 95.4%	6.3% -2.3% 5.8% -28.2% 0.2% -10.2% -17.2%	56 2 60 : 1,56 3,70 5,26
Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation	1,807 159 2,005 13,333 5,793 13,307	5.2% 0.5% 5.8% 38.7% 16.8% 38.6%	1,700 163 1,894 18,572 5,783 14,827	4.1% 0.4% 4.6% 45.2% 14.1% 36.1%	6.3% -2.3% 5.8% -28.2% 0.2% -10.2%	56 2 60 : 1,56 3,70 5,26
Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation	1,807 159 2,005 13,333 5,793 13,307 32,433 34,438	5.2% 0.5% 5.8% 38.7% 16.8% 38.6% 94.2%	1,700 163 1,894 18,572 5,783 14,827 39,182 41,076	4.1% 0.4% 4.6% 45.2% 14.1% 36.1% 95.4%	6.3% -2.3% 5.8% -28.2% 0.2% -10.2% -17.2%	1,56 3,70 5,26
Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America	1,807 159 2,005 13,333 5,793 13,307 32,433 34,438	5.2% 0.5% 5.8% 38.7% 16.8% 38.6% 94.2% 100%	1,700 163 1,894 18,572 5,783 14,827 39,182 41,076	4.1% 0.4% 4.6% 45.2% 14.1% 36.1% 95.4% 100%	6.3% -2.3% 5.8% -28.2% -10.2% -17.2% -16.2%	56 2: 60 : 1,56 3,70 5,26 : 5,86 :
Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America ³ Hydro	1,807 159 2,005 13,333 5,793 13,307 32,433 34,438 GWh	5.2% 0.5% 5.8% 38.7% 16.8% 94.2% 100% **Weight 1.9%	1,700 163 1,894 18,572 5,783 14,827 39,182 41,076 GWh	4.1% 0.4% 4.6% 45.2% 14.1% 36.1% 95.4% 100%	6.3% -2.3% 5.8% -28.2% 0.2% -10.2% -17.2% -16.2% A yoy -11.0%	56 2: 60: 1,56 3,70 5,26: 5,86:
Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America ³ Hydro Wind	1,807 159 2,005 13,333 5,793 13,307 32,433 34,438 GWh	5.2% 0.5% 5.8% 38.7% 16.8% 38.6% 94.2% 100% Weight 1.9% 93.5%	1,700 163 1,894 18,572 5,783 14,827 39,182 41,076 GWh 274 8,413	4.1% 0.4% 4.6% 45.2% 14.1% 36.1% 95.4% 100% Weight 2.8% 86.3%	6.3% -2.3% 5.8% -28.2% 0.2% -10.2% -17.2% -16.2% A yoy -11.0% 44.1%	56 2 603 1,56 3,70 5,266 5,869 GWh 8 3,59
Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others	1,807 159 2,005 13,333 5,793 13,307 32,433 34,438 GWh 244 12,122 319	5.2% 0.5% 5.8% 38.7% 16.8% 38.6% 94.2% 100% Weight 1.9% 93.5% 2.5%	1,700 163 1,894 18,572 5,783 14,827 39,182 41,076 GWh	4.1% 0.4% 4.6% 45.2% 14.1% 95.4% 100% % Weight 2.8% 86.3% 10.9%	6.3% -2.3% 5.8% -28.2% 0.2% -10.2% -17.2% -16.2% A yoy -11.0% 44.1% -70.1%	56 2 60: 1,56 3,70 5,266 5,869 GWh 8 3,59
Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others Geothermal	1,807 159 2,005 13,333 5,793 13,307 32,433 34,438 GWh 244 12,122 319 285	5.2% 0.5% 5.8% 38.7% 16.8% 94.2% 100% **Weight 1.9% 93.5% 2.5% 2.2%	1,700 163 1,894 18,572 5,783 14,827 39,182 41,076 GWh 274 8,413 1,066	4.1% 0.4% 4.6% 45.2% 14.1% 95.4% 100% % Weight 2.8% 86.3% 10.9% 0%	6.3% -2.3% 5.8% -28.2% -10.2% -17.2% -16.2% Δ γογ -11.0% 44.1% -70.1% n.m.	56 2 60: 1,56 3,70 5,26: 5,86: GWh 8 3,59 9
Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others Geothermal	1,807 159 2,005 13,333 5,793 13,307 32,433 34,438 GWh 244 12,122 319 285 12,969	5.2% 0.5% 5.8% 38.7% 16.8% 38.6% 94.2% 100% % Weight 1.9% 93.5% 2.5% 2.2% 100%	1,700 163 1,894 18,572 5,783 14,827 39,182 41,076 GWh 274 8,413	4.1% 0.4% 4.6% 4.6% 45.2% 14.1% 36.1% 95.4% 100% % Weight 2.8% 86.3% 10.9% 0% 100%	6.3% -2.3% 5.8% -28.2% 0.2% -10.2% -17.2% -16.2% A yoy -11.0% 44.1% -70.1%	56 2 60: 1,56 3,70 5,26: 5,86: GWh 8 3,59 9
Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America ³ Hydro Wind Solar & Others Geothermal Total Africa, Asia & Oceania ⁴	1,807 159 2,005 13,333 5,793 13,307 32,433 34,438 GWh 244 12,122 319 285 12,969	5.2% 0.5% 5.8% 58.7% 16.8% 38.6% 94.2% 100% Weight 1.9% 2.5% 2.2% 100%	1,700 163 1,894 18,572 5,783 14,827 39,182 41,076 GWh 274 8,413 1,066 - 9,752	4.1% 0.4% 4.6% 4.6% 45.2% 14.1% 36.1% 95.4% 100% Weight 2.8% 10.9% 0% 100%	6.3% -2.3% 5.8% -28.2% 0.2% -10.2% -17.2% -16.2% A yoy -11.0% 44.1% -70.1% n.m. 33.0%	566 2 600 1,566 3,70 5,266 5,860 8 8 3,599 9 9 3,870 GWh
Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others Geothermal Total Africa, Asia & Oceania Wind Wind	1,807 159 2,005 13,333 5,793 13,307 32,433 34,438 GWh 244 12,122 319 285 12,969	5.2% 0.5% 5.8% 58.6% 38.7% 16.8% 38.6% 94.2% 100% Weight 1.9% 2.5% 2.2% 100%	1,700 163 1,894 18,572 5,783 14,827 39,182 41,076 GWh 274 8,413 1,066 - 9,752 GWh 933	4.1% 0.4% 4.6% 4.6% 45.2% 14.1% 36.1% 95.4% 100% % Weight 2.8% 86.3% 10.9% 0% 100% % Weight 61.9%	6.3% -2.3% 5.8% -28.2% 0.2% -10.2% -17.2% -16.2% A yoy -11.0% 44.1% -70.1% n.m. 33.0%	566 21 603 1,566 3,70 5,268 5,869 6Wh 8 3,599 99 99 3,873
Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America ³ Hydro Wind Solar & Others Geothermal Total Africa, Asia & Oceania ⁴ Wind Solar & Others	1,807 159 2,005 13,333 5,793 13,307 32,433 34,438 GWh 244 12,122 319 285 12,969	5.2% 0.5% 5.8% 38.7% 16.8% 38.6% 94.2% 100% Weight 1.9% 2.5% 2.2% 100% Weight 61.0% 39.0%	1,700 163 1,894 18,572 5,783 14,827 39,182 41,076 GWh 274 8,413 1,066 - 9,752 GWh 933 574	4.1% 0.4% 4.6% 45.2% 14.1% 36.1% 95.4% 100% % Weight 2.8% 86.3% 10.9% 100% % Weight 61.9% 38.1%	6.3% -2.3% 5.8% -28.2% 0.2% -10.2% -17.2% -16.2% A yoy -11.0% 44.1% -70.1% n.m. 33.0% A yoy -2.7% 6.7%	566 21 5,266 3,70 5,266 5,869 9,97 3,873 GWh
Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others Geothermal Total Africa, Asia & Oceania Wind Solar & Others Coal Wind Solar & Others Geothermal	1,807 159 2,005 13,333 5,793 13,307 32,433 34,438 GWh 244 12,122 319 285 12,969	5.2% 0.5% 5.8% 58.6% 38.7% 16.8% 38.6% 94.2% 100% Weight 1.9% 2.5% 2.2% 100%	1,700 163 1,894 18,572 5,783 14,827 39,182 41,076 GWh 274 8,413 1,066 - 9,752 GWh 933	4.1% 0.4% 4.6% 4.6% 45.2% 14.1% 36.1% 95.4% 100% % Weight 2.8% 86.3% 10.9% 0% 100% % Weight 61.9%	6.3% -2.3% 5.8% -28.2% 0.2% -10.2% -17.2% -16.2% A yoy -11.0% 44.1% -70.1% n.m. 33.0%	566 2(601 1,566 3,700 5,268 5,869 GWh 8: 3,590 99 90
Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America ³ Hydro Wind Solar & Others Geothermal Total Africa, Asia & Oceania ⁴ Wind Solar & Others	1,807 159 2,005 13,333 5,793 13,307 32,433 34,438 GWh 244 12,122 319 285 12,969 GWh 959 612 1,571	5.2% 0.5% 5.8% 38.7% 16.8% 38.6% 94.2% 100% Weight 1.9% 2.5% 2.2% 100% Weight 61.0% 39.0%	1,700 163 1,894 18,572 5,783 14,827 39,182 41,076 GWh 274 8,413 1,066 - 9,752 GWh 933 574	4.1% 0.4% 4.6% 45.2% 14.1% 36.1% 95.4% 100% % Weight 2.8% 86.3% 10.9% 100% % Weight 61.9% 38.1%	6.3% -2.3% 5.8% -28.2% 0.2% -10.2% -17.2% -16.2% A yoy -11.0% 44.1% -70.1% n.m. 33.0% A yoy -2.7% 6.7%	566 2 600 1,566 3,70 5,266 5,866 8 3,59 9 9 3,870 GWh













4. Group Infrastructure & Networks





Electricity distributed (TWh)	FY 2019	FY 2018	Δγογ
Italy	224.6	226.5	-0.8%
Iberia	126.5	124.9	1.3%
Latin America	137.3	117.4	16.9%
Argentina	16.8	17.5	-4.3%
Brazil	81.3	61.3	32.7%
Chile	16.6	16.5	0.6%
Colombia	14.4	14.0	2.4%
Peru	8.2	8.0	2.1%
Rest of Europe	15.7	15.6	0.3%
Total	504.0	484.4	4.1%

- 1 1c x	EV 2010	EV 2010	A
End users ¹ (mn)	FY 2019	FY 2018	Δγογ
Italy	31.5	31.4	0.0%
Iberia	12.2	12.2	0.5%
Latin America	26.7	26.5	0.8%
Argentina	2.5	2.5	-1.6%
Brazil	17.2	17.1	0.5%
Chile	2.0	1.9	2.5%
Colombia	3.5	3.4	2.7%
Peru	1.4	1.4	0.8%
Rest of Europe	2.9	2.9	1.8%
Total	73.3	72.9	0.4%

1.End Users represent the number of distribution delivery points at the end of the period.

5. Retail



Total energy sold (TWh) ²	FY 2019	FY 2018	Δγογ
Italy	97.5	104.3	-6.5%
Regulated	35.6	39.8	-10.7%
Free Market	62.0	64.5	-3.9%
Iberia	89.4	89.6	-0.2%
Regulated	11.4	12.9	-11.5%
Free Market	78.1	76.8	1.7%
Latin America	105.0	91.1	15.2%
Argentina	13.7	14.5	-5.3%
Brazil ³	62.2	48.1	29.4%
Chile	12.8	12.8	-0.4%
Colombia	9.4	8.9	5.3%
Peru	6.9	6.8	1.5%
Rest of Europe	9.7	10.4	-6.4%
Total	301.7	295.4	2.1%

Gas sold (bmc)	FY 2019	FY 2018	Δγογ
Italy	4.7	4.8	-0.5%
Iberia	5.7	6.4	-10.3%
Romania	0.01	0.01	75.1%
Total	10.5	11.2	-6.1%

- 2. Net of energy losses.
- 3. Consider the full consolidation of Enel Dx Sao Paulo since June 2018.

Total power customers ⁴ (mn)	FY 2019	FY 2018	Δγογ
Italy	23.7	25.2	-5.8%
Regulated	14.4	16.6	-12.9%
Free Market	9.2	8.6	8.0%
Iberia	10.6	10.8	-1.1%
Regulated	4.8	5.1	-4.5%
Free Market	5.8	5.7	1.9%
Latin America	26.7	26.5	0.8%
Argentina	2.5	2.5	-1.6%
Brazil ³	17.2	17.1	0.5%
Chile	2.0	1.9	2.5%
Colombia	3.5	3.4	2.7%
Peru	1.4	1.4	0.8%
Rest of Europe	3.1	3.0	1.9%
Total	64.1	65.4	-2.0%

Gas customers (mn)	FY 2019	FY 2018	Δγογ
Italy	4.2	4.1	1.6%
Iberia	1.6	1.6	2.8%
Romania	0.05	0.04	22.1%
Total	5.9	5.7	2.1%

4. Power Customers represent clients with active contracts with Enel.













6. Main Financials & Market performance



Dividends

€/share	FY 2019		FY 2018	
	Amount	Ex-Date	Amount	Ex-Date
Ordinary (interim)	0.16	01/22/20	0.14	01/23/19
Ordinary (Final)	0.16	N.A.	0.14	07/22/19
Total DPS ¹	0.32		0.28	
Pay out	709	%	70	%

^{1.} Minimun guaranteed DPS for 2019.

Multiples

	31/12/2019	31/12/2018	Δ γογ
Share Price (€)	7.072	5.044	40.2%
P/E ¹	15.0	12.6	18.6%
EV/EBITDA	9.1	7.2	27.0%
Dividend Yield	4.5%	5.6%	-18.5%

 ²⁰¹⁹ P/E ratio calculated using net income guidance.
Source: Bloomberg.

Enel Group's Ratings

	Rating	Outlook	Update
Moody's	Baa2	Positive	07/16/2019
S&P	BBB+	Stable	09/19/2018
Fitch	A-	Stable	02/11/2019

Stock performance (01/01/2019 - 21/02/2020)



7. Disclaimer

This document contains certain forward-looking statements that reflect the Company's management's current views with respect to future events and financial and operational performance of the Company and its subsidiaries. These forward-looking statements are based on Enel S.p.A.'s current expectations and projections about future events. Because these forward-looking statements are subject to risks and uncertainties, actual future results or performance may differ materially from those expressed in or implied by these statements due to any number of different factors, many of which are beyond the ability of Enel S.p.A. to control or estimate precisely, including changes in the regulatory environment, future market developments, fluctuations in the price and availability of fuel and other risks. You are cautioned not to place undue reliance on the forward-looking statements contained herein, which are made only as of the date of this presentation. Enel S.p.A. does not undertake any obligation to publicly release any updates or revisions to any forward-looking statements to reflect events or circumstances after the date of this presentation. The information contained in this presentation does not purport to be comprehensive and has not been independently verified by any independent third party.

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Pursuant to art. 154-bis, paragraph 2, of the Italian Unified Financial Act of February 24, 1998, the executive in charge of preparing the corporate accounting documents at Enel, Alberto De Paoli, declares that the accounting information contained herein correspond to document results, books and accounting records.











