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ENEL PUBBLICA IL REPORT SUI DATI OPERATIVI DI GRUPPO DEL SECONDO TRIMESTRE E DEL PRIMO SEMESTRE 2020

Roma, 17 luglio 2020 – Enel S.p.A. ("Enel") ha pubblicato il "*Quarterly Bulletin*" ("*Report*") contenente i dati operativi del Gruppo del secondo trimestre e del primo semestre 2020.

Il *Report*, pubblicato in anticipo rispetto all'approvazione da parte del Consiglio di Amministrazione di Enel e alla divulgazione dei dati economico-finanziari contenuti nei documenti contabili periodici, si pone l'obiettivo di rafforzare ulteriormente la trasparenza del Gruppo nei confronti della comunità finanziaria, in linea con le *best practice* dei mercati più evoluti.

Il *Report*, allegato al presente comunicato stampa, è a disposizione del pubblico presso la sede sociale, sul sito internet di Enel (www.enel.com), e – unitamente al presente comunicato – presso il meccanismo di stoccaggio autorizzato "eMarket Storage" (www.emarketstorage.com).

Enel Group

Quarterly bulletin

H1 2020



Quarterly bulletin

Operating data H1 2020



Index

1. Global Power Generation



2. Global Infrastructure & Networks



3. Retail



4. Main Financial & Market performance



5. Disclaimer

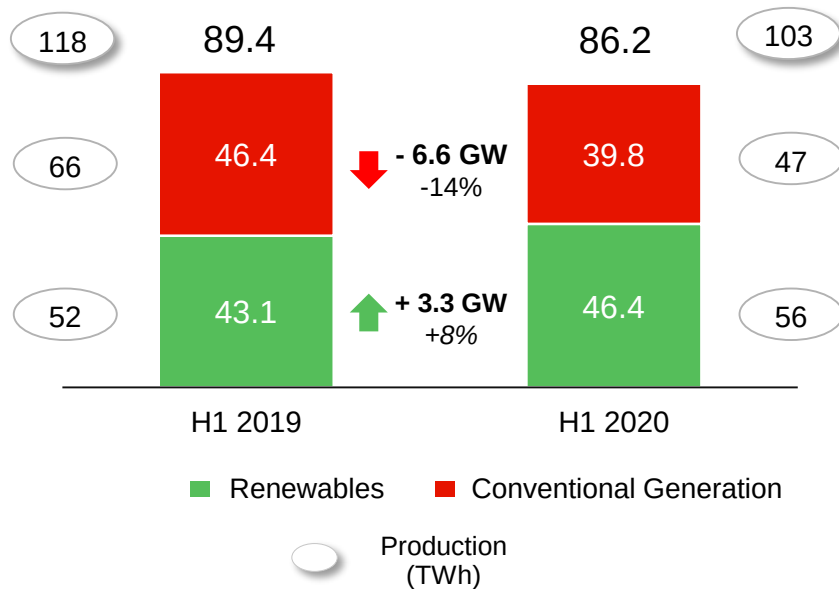


Global Power Generation

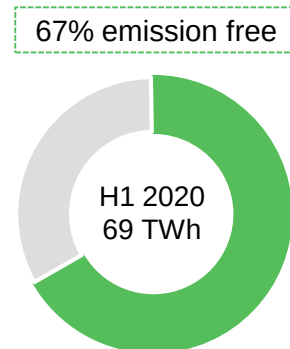
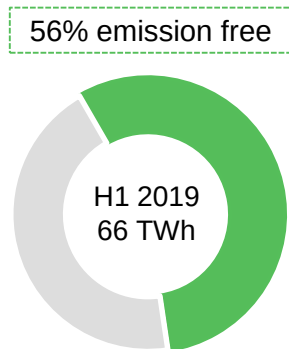
Operating data H1 2020



Installed capacity (GW) and production evolution¹



Emission free share of production^{1,2}



1. Includes capacity and production from renewable managed assets.
2. Considers nuclear + renewable (consolidated & managed).



Global Power Generation

Installed capacity & production at group level



Installed capacity (MW)

Group	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	27,832	33.6%	27,888	32.5%	-0.2%	2
Wind	10,661	12.9%	8,679	10.1%	22.8%	334
Solar & Others	3,519	4.3%	1,942	2.3%	81.2%	420
Geothermal	880	1.1%	876	1.0%	0.5%	2
Total Renewables	42,892	51.9%	39,385	45.9%	8.9%	758
Nuclear	3,318	4.0%	3,318	3.9%	0.0%	-
Coal	9,634	11.6%	15,829	18.5%	-39.1%	-
CCGT	15,004	18.1%	14,994	17.5%	0.1%	48
Oil & Gas	11,863	14.3%	12,250	14.3%	-3.2%	-
Total Conventional Generation	39,819	48.1%	46,390	54.1%	-14.2%	48
Total consolidated capacity	82,711	100%	85,775	100%	-3.6%	806
Managed capacity	3,465		3,671		-5.6%	
Total installed capacity	86,176		89,447		-3.7%	

Production (GWh)

Group	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	Quarter prod.
Hydro	30,522	31.3%	29,266	25.9%	4.3%	15,298
Wind	14,684	15.0%	12,752	11.3%	15.2%	7,266
Solar & Others	2,764	2.8%	2,002	1.8%	38.0%	1,522
Geothermal	3,127	3.2%	3,040	2.7%	2.9%	1,533
Total Renewables	51,097	52.3%	47,060	41.7%	8.6%	25,618
Nuclear	12,672	13.0%	13,212	11.7%	-4.1%	5,472
Coal	6,131	6.3%	22,130	19.6%	-72.3%	3,294
CCGT	19,002	19.5%	20,131	17.8%	-5.6%	7,761
Oil & Gas	8,706	8.9%	10,349	9.2%	-15.9%	4,029
Total Conventional Generation	46,511	47.7%	65,822	58.3%	-29.3%	20,555
Total consolidated production	97,608	100%	112,882	100%	-13.5%	46,173
Managed production	5,071		5,424		-6.5%	
Total production	102,678		118,306		-13.2%	

Global Power Generation

Consolidated capacity & production – Italy



Installed capacity (MW)

Italy	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	12,408	45.7%	12,422	45.0%	-0.1%	2
Wind	772	2.8%	772	2.8%	0.0%	-
Solar & Others	28	0.1%	30	0.1%	-6.8%	-
Geothermal	768	2.8%	763	2.8%	0.6%	2
Total Renewables	13,977	51.5%	13,988	50.7%	-0.1%	5
Coal	6,206	22.9%	6,340	23.0%	-2.1%	-
CCGT	4,583	16.9%	4,535	16.4%	1.1%	48
Oil & Gas	2,389	8.8%	2,739	9.9%	-12.8%	-
Total Conventional Generation	13,178	48.5%	13,613	49.3%	-3.2%	48
Total	27,154	100%	27,601	100%	-1.6%	53

Production (GWh)

Italy	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	Quarter prod.
Hydro	8,381	44.3%	8,189	36.0%	2.3%	4,903
Wind	683	3.6%	764	3.4%	-10.5%	274
Solar & Others	9	0.0%	29	0.1%	-68.2%	7
Geothermal	2,846	15.0%	2,812	12.3%	1.2%	1,398
Total Renewables	11,919	63.0%	11,794	51.8%	1.1%	6,581
Coal	3,945	20.9%	6,495	28.5%	-39.3%	2,096
CCGT	2,915	15.4%	4,347	19.1%	-32.9%	1,069
Oil & Gas	136	0.7%	138	0.6%	-0.9%	89
Total Conventional Generation	6,996	37.0%	10,980	48.2%	-36.3%	3,254
Total	18,915	100%	22,774	100%	-16.9%	9,835

Global Power Generation

Consolidated capacity & production – Iberia



Installed capacity (MW)

Iberia	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	4,748	22.3%	4,789	21.0%	-0.9%	-
Wind	2,305	10.8%	1,750	7.7%	31.7%	14
Solar & Others	352	1.7%	14	0.1%	n.m.	-
Total Renewables	7,405	34.8%	6,553	28.8%	13.0%	14
Nuclear	3,318	15.6%	3,318	14.6%	0.0%	-
Coal	2,764	13.0%	5,052	22.2%	-45.3%	-
CCGT	5,445	25.6%	5,480	24.1%	-0.6%	-
Oil & Gas	2,334	11.0%	2,377	10.4%	-1.8%	-
Total Conventional Generation	13,861	65.2%	16,227	71.2%	-14.6%	-
Total	21,266	100%	22,780	100%	-6.6%	14

Production (GWh)

Iberia	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	Quarter prod.
Hydro	4,714	17.1%	2,831	9.3%	66.5%	2,465
Wind	2,424	8.8%	2,059	6.8%	17.7%	1,027
Solar & Others	259	0.9%	15	0.0%	n.m.	169
Total Renewables	7,397	26.8%	4,905	16.2%	50.8%	3,660
Nuclear	12,672	46.0%	13,212	43.5%	-4.1%	5,472
Coal	655	2.4%	4,987	16.4%	-86.9%	307
CCGT	4,809	17.4%	4,364	14.4%	10.2%	2,105
Oil & Gas	2,042	7.4%	2,890	9.5%	-29.3%	889
Total Conventional Generation	20,178	73.2%	25,453	83.8%	-20.7%	8,772
Total	27,575	100%	30,357	100.0%	-9.2%	12,432

Global Power Generation

Consolidated capacity & production – Latin America



Installed capacity (MW)

Latin America	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	10,580	49.5%	10,579	50.3%	0.0%	-
Wind	1,556	7.3%	1,556	7.4%	0.0%	-
Solar & Others	1,676	7.8%	1,186	5.6%	41.2%	176
Geothermal	41	0.2%	41	0.2%	-0.2%	-
Total Renewables	13,852	64.8%	13,363	63.5%	3.7%	176
Coal	664	3.1%	814	3.9%	-18.4%	-
CCGT	4,168	19.5%	4,170	19.8%	-0.1%	-
Oil & Gas	2,693	12.6%	2,687	12.8%	0.2%	-
Total Conventional Generation	7,525	35.2%	7,671	36.5%	-1.9%	-
Total	21,377	100.0%	21,034	100%	1.6%	176

Production (GWh)

Latin America	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	Quarter prod.
Hydro	17,321	53.5%	18,109	52.8%	-4.4%	7,879
Wind	2,532	7.8%	2,816	8.2%	-10.1%	1,492
Solar & Others	1,382	4.3%	1,460	4.3%	-5.4%	675
Geothermal	118	0.4%	105	0.3%	11.8%	63
Total Renewables	21,353	66.0%	22,492	65.6%	-5.1%	10,109
Coal	1,531	4.7%	2,216	6.5%	-30.9%	891
CCGT	8,745	27.0%	8,605	25.1%	1.6%	3,719
Oil & Gas	732	2.3%	959	2.8%	-23.6%	368
Total Conventional Generation	11,008	34.0%	11,780	34.4%	-6.5%	4,977
Total	32,362	100.0%	34,271	100.0%	-5.6%	15,086

Global Power Generation

Consolidated capacity & production – Rest of Europe



Installed capacity (MW)

Rest of Europe	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	19	0.3%	19	0.2%	0.0%	-
Wind	895	14.2%	741	7.6%	20.8%	-
Solar & Others	123	2.0%	123	1.3%	0.0%	-
Total Renewables	1,037	16.5%	883	9.0%	17.5%	-
Coal	-	0.0%	3,623	37.1%	-100.0%	-
CCGT	809	12.9%	809	8.3%	0.0%	-
Oil & Gas	4,447	70.7%	4,447	45.6%	0.0%	-
Total Conventional Generation	5,255	83.5%	8,878	91.0%	-40.8%	-
Total	6,293	100%	9,761	100%	-35.5%	-

Production (GWh)

Rest of Europe	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	Quarter prod.
Hydro	17	0.2%	31	0.2%	-45.0%	7
Wind	1,073	11.3%	891	4.8%	20.4%	454
Solar & Others	84	0.9%	81	0.4%	3.4%	51
Total Renewables	1,174	12.4%	1,003	5.4%	17.0%	512
Coal	-	0.0%	8,431	45.3%	-100.0%	-
CCGT	2,532	26.6%	2,816	15.1%	-10.1%	869
Oil & Gas	5,796	61.0%	6,363	34.2%	-8.9%	2,683
Total Conventional Generation	8,328	87.6%	17,610	94.6%	-52.7%	3,552
Total	9,503	100%	18,613	100%	-48.9%	4,064

Global Power Generation

Consolidated capacity & production – Rest of the World



Installed capacity (MW)

North America	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	77	1.3%	78	2.0%	-1.2%	-
Wind	4,696	81.1%	3,490	90.2%	34.6%	300
Solar & Others	948	16.4%	231	6.0%	310.6%	210
Geothermal	72	1.2%	72	1.8%	0.0%	-
Total	5,792	100%	3,870	100%	49.7%	510

Africa, Asia & Oceania	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	2020 Add. Cap.
Wind	437	52.8%	371	50.9%	17.8%	19
Solar & Others	392	47.2%	357	49.1%	9.6%	34
Total	829	100%	729	100%	13.8%	53

Production (GWh)

North America	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	Quarter prod.
Hydro	90	1.1%	106	1.7%	-14.9%	45
Wind	7,550	88.5%	5,761	94.2%	31.1%	3,802
Solar & Others	728	8.5%	129	2.1%	463.4%	482
Geothermal	163	1.9%	122	2%	33.5%	71
Total	8,531	100%	6,118	100%	39.4%	4,400

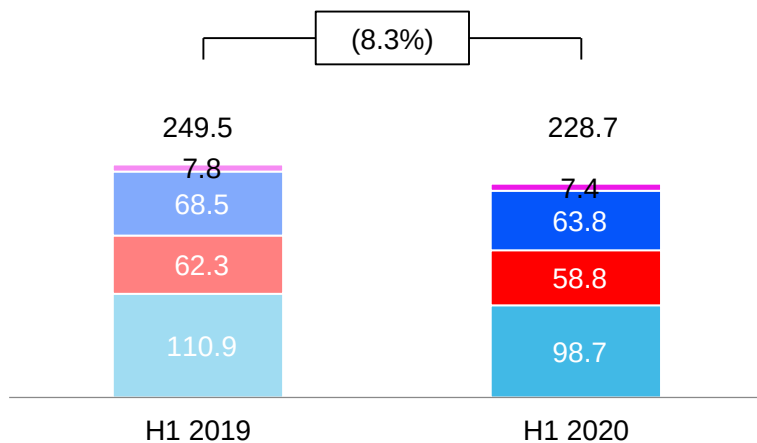
Africa, Asia & Oceania	H1 2020	% Weight	H1 2019	% Weight	Δ yoy	Quarter prod.
Wind	421	58.2%	460	61.5%	-8.6%	218
Solar & Others	302	41.8%	288	38.5%	4.7%	138
Total	723	100%	748	100%	-3.5%	356

Global Infrastructure & Networks

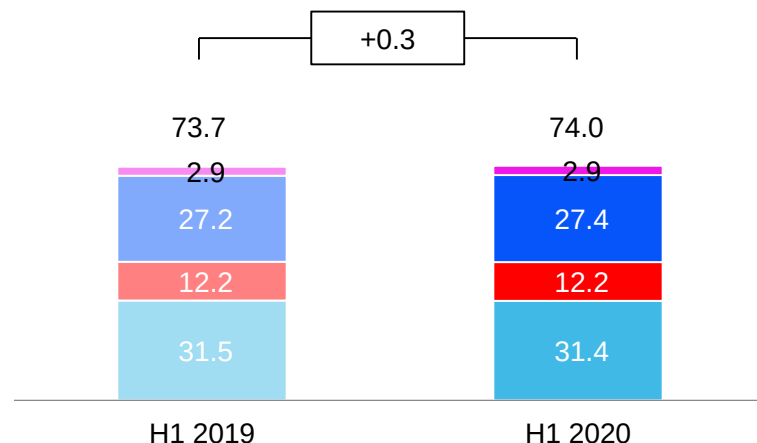
Operating data H1 2020



Electricity distributed (TWh)



End users (mn)¹



Italy

Iberia

Latin America^{2,3}

Rest of Europe

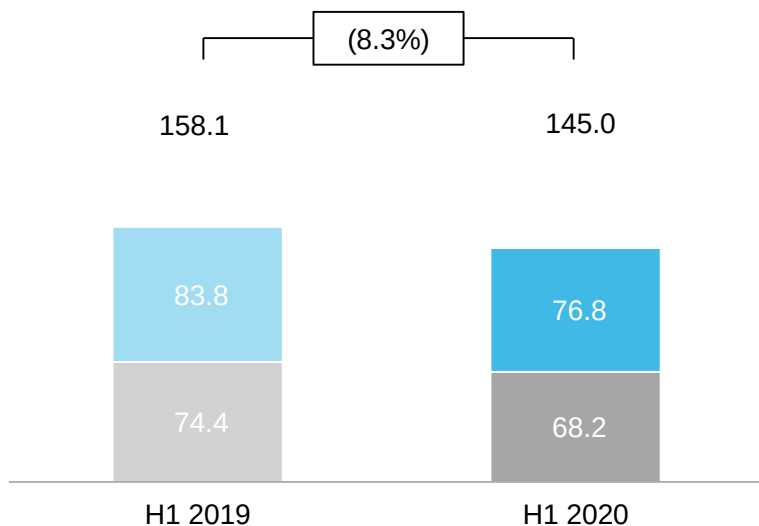
1. 2019 restated figures
2. Latin America breakdown – H1 2020: Argentina 8.1 TWh, Brazil: 37.5 TWh, Chile: 7.8 TWh, Colombia: 6.7 TWh and Peru: 3.7 TWh. H1 2019: Argentina: 8.3 TWh, Brazil: 40.8 TWh, Chile: 8.3 TWh, Colombia: 7.0 TWh and Peru: 4.2 TWh.
3. Latin America breakdown – H1 2020: Argentina 2.5 mn, Brazil: 17.9 mn, Chile: 2.0 mn, Colombia: 3.6 mn and Peru: 1.4 mn. H1 2019: Argentina: 2.5 mn, Brazil: 17.8 mn, Chile: 1.9 mn, Colombia: 3.5 mn and Peru: 1.4 mn.

Retail at Group level

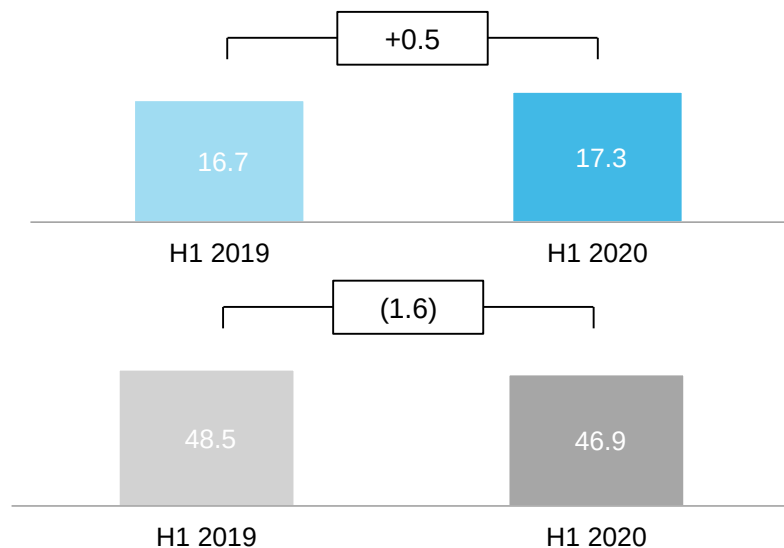
Operating data H1 2020



Energy sold (TWh)



Power customers (mn)



Free market

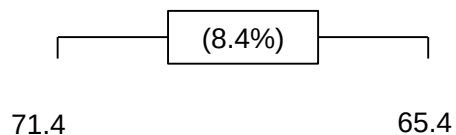
Regulated

Retail – Free power markets, Europe

Operating data H1 2020



Energy sold (TWh)



H1 2019

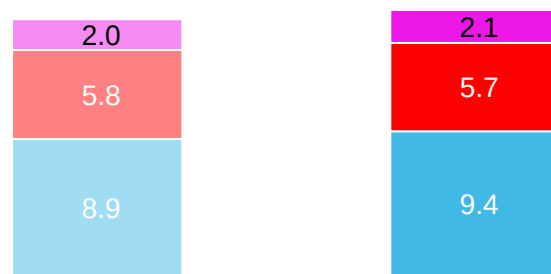
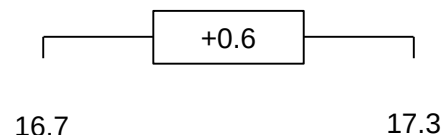
H1 2020

Italy

Iberia

Rest of Europe

Power customers (mn)



H1 2019

H1 2020

Retail – Regulated power markets, Europe

Operating data H1 2020

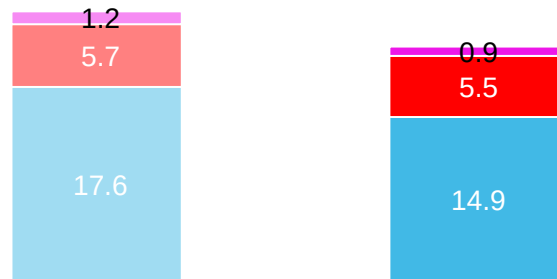


Energy sold (TWh)

(13.0%)

24.4

21.2



H1 2019

H1 2020

Italy

Iberia

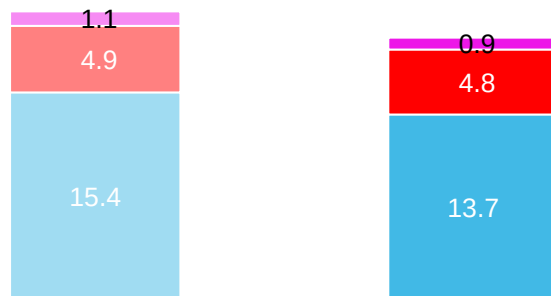
Rest of Europe

Power customers (mn)

(1.9)

21.4

19.4



H1 2019

H1 2020

Retail – Free power markets, Latin America

Operating data H1 2020

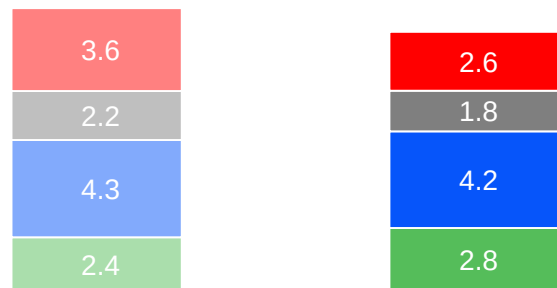


Energy sold (TWh)

(8.3%)

12.4

11.4



H1 2019

H1 2020

■ Brazil

■ Chile

■ Colombia

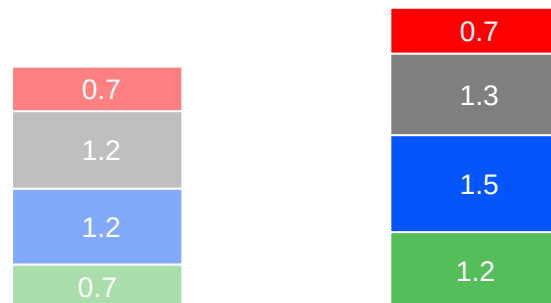
■ Peru

Power customers (000')

+0.9

3.8

4.7



H1 2019

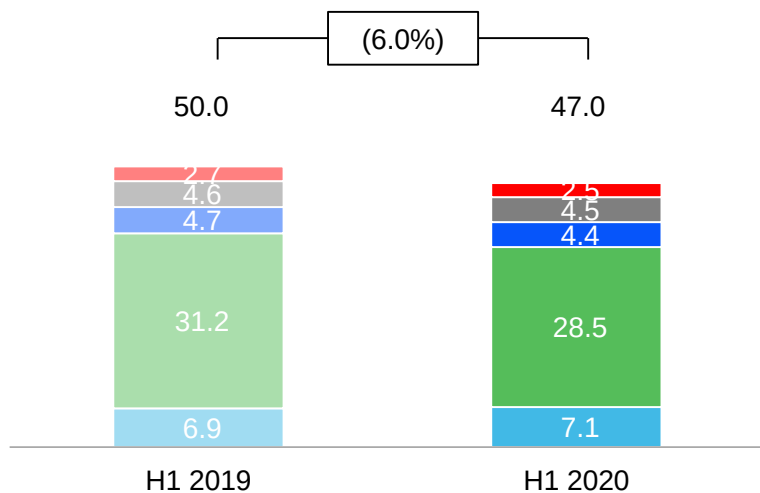
H1 2020

Retail – Regulated power markets, Latin America

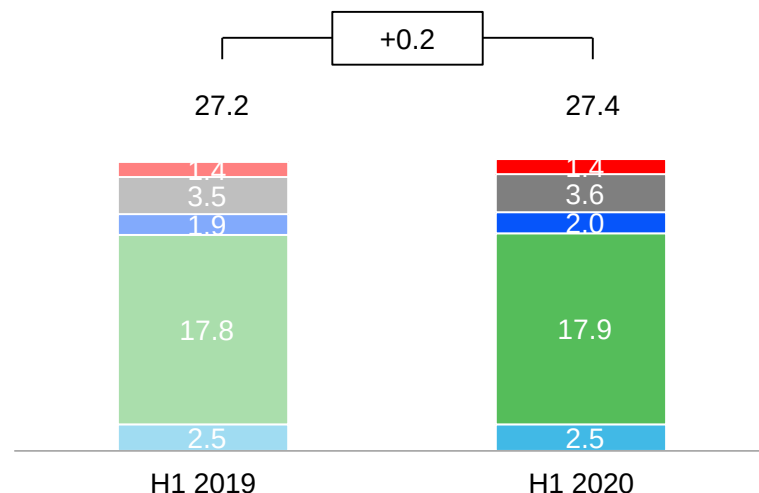
Operating data H1 2020



Energy sold (TWh)



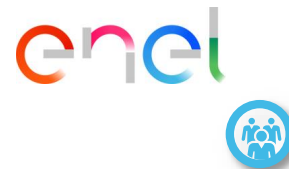
Power customers (mn)



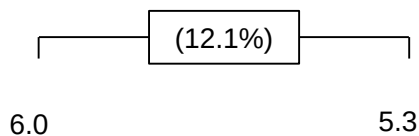
■ Argentina
 ■ Brazil
 ■ Chile
 ■ Colombia
 ■ Peru

Retail – gas market

Operating data H1 2020



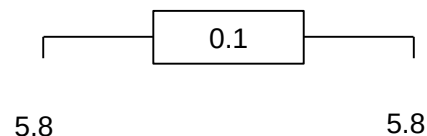
Gas sold (bmc)¹



H1 2019

H1 2020

Gas customers (mn)²



H1 2019

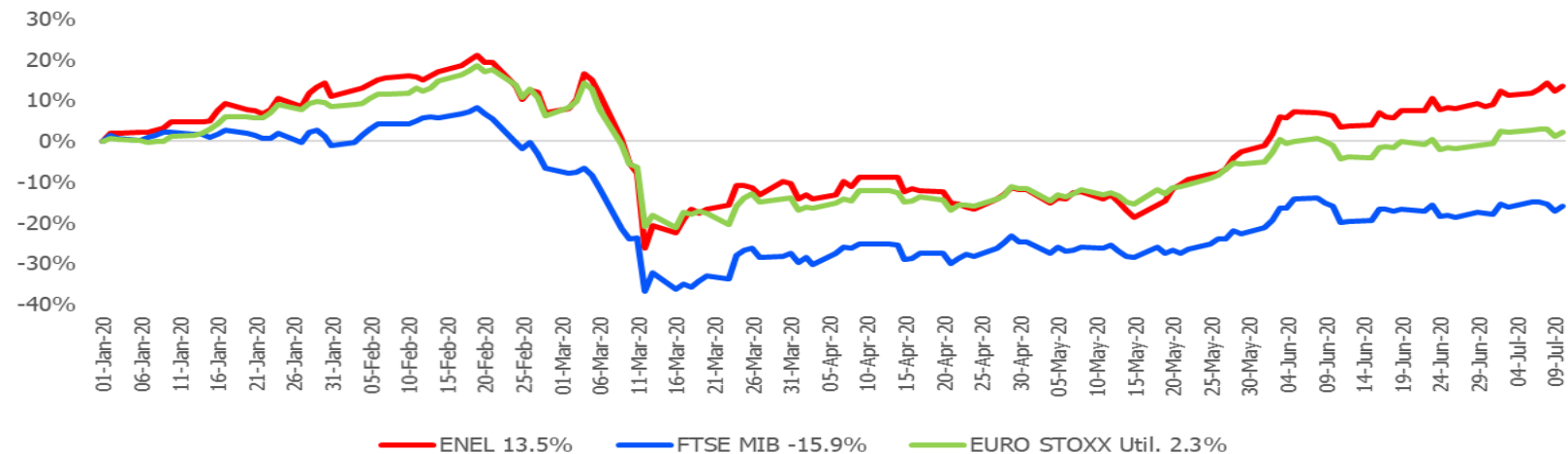
H1 2020

- H1 2020: Italy: 2.7 bmc, Iberia: 2.6 bmc, Rest of Europe 0.07 bmc, H1 2019: Italy: 2.9 bmc, Iberia: 3.1 bmc, Rest of Europe 0.01 bmc.
- H1 2020: Italy: 4.1 mn, Iberia: 1.7 mn, Rest of Europe 0.05 mn, H1 2019: Italy: 4.1 mn, Iberia: 1.6 mn, Rest of Europe 0.05 mn.

Enel share performance and credit ratings



01/01/2020 – 10/07/2020



Enel Group's Credit Ratings

	Rating	Outlook	Update
Moody's	Baa2	Positive	07/16/2019
S&P	BBB+	Stable	09/19/2018
Fitch	A-	Stable	02/11/2019

Disclaimer



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This presentation does not constitute a recommendation regarding the securities of the Company. This presentation does not contain an offer to sell or a solicitation of any offer to buy any securities issued by Enel S.p.A. or any of its subsidiaries.

Quarterly bulletin H1 2020

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