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ENEL PUBBLICA IL REPORT SUI DATI OPERATIVI DI GRUPPO DEL QUARTO TRIMESTRE E DELL'ANNO 2019

Roma, 6 marzo 2020 – Enel S.p.A. ("Enel") ha pubblicato il "Quarterly Bulletin" ("Report") contenente i dati operativi del Gruppo del quarto trimestre e dell'anno 2019.

Il *Report*, pubblicato in anticipo rispetto all'approvazione da parte del Consiglio di Amministrazione di Enel e alla divulgazione dei dati economico-finanziari contenuti nei documenti contabili periodici, si pone l'obiettivo di rafforzare ulteriormente la trasparenza del Gruppo nei confronti della comunità finanziaria, in linea con le *best practice* dei mercati più evoluti.

Il *Report*, allegato al presente comunicato stampa, è a disposizione del pubblico presso la sede sociale, sul sito internet di Enel (<u>www.enel.com</u>), e – unitamente al presente comunicato – presso il meccanismo di stoccaggio autorizzato "eMarket Storage" (<u>www.emarketstorage.com</u>).



Quarterly Bulletin FY 2019

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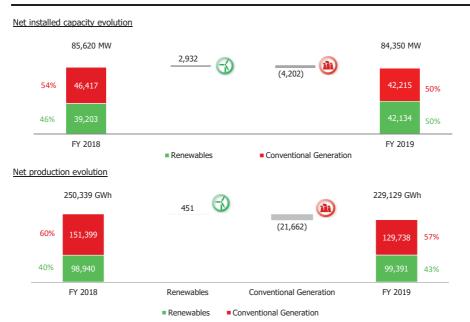




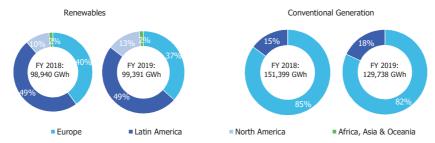


1. Group Summary

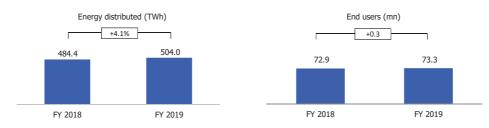




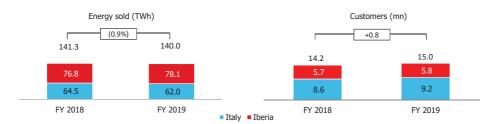
Net Production - breakdown by country



Group Infrastructure & Networks



Free power market















2. Group Net Installed Capacity¹



						2010 44444
	FY 20	19	FY 2	2018	∆ yoy	2019 Added capacity
Group		% Weight		% Weight	Δ γογ	MW
Hydro	27,830	33.0%	27,844	32.5%	-0.1%	51
Wind	10,327	12.2%	8,190	9.6%	26.1%	2,227
Solar & Others	3,100	3.7%	2,364	2.8%	31.1%	1,222
Geothermal	878	1.0%	804	0.9%	9.3%	75
Total Renewables	42,134	50.0%	39,203	45.8%	7.5%	3,575
Nuclear	3,318	3.9%	3,318	3.9%	0.0%	-
Coal	11,695	13.9%	15,828	18.5%	-26.1%	-
CCGT	14,991	17.8%	12,798	14.9%	17.1%	-
Oil & Gas	12,211	14.5%	14,473	16.9%	-15.6%	-
Total Conventional Generation	42,215	50.0%	46,417	54.2%	-9.1%	
Total Enel Group	84,350	100%	85,620	100%	-1.5%	3,575
Italy	MW	% Weight	MW	% Weight	Δ γογ	MW
Hydro	12,406	45.2%	12,411	44.9%	0.0%	17.8
Wind	772	2.8%	772	2.8%	0.0%	_
Solar & Others	28	0.1%	65	0.2%	-56.7%	-
Geothermal	766	2.8%	762	2.8%	0.4%	3.1
Total Renewables	13,972	50.9%	14,011	50.7%	-0.3%	20.9
Coal	6,206	22.6%	6,340	23.0%	-2.1%	-
CCGT	4,535	16.5%	2,312	8.4%	96.2%	-
Oil & Gas	2,739	10.0%	4,962	18.0%	-44.8%	-
Total Conventional Generation	13,480	49.1%	13,613	49.3%	-1.0%	-
Total	27,452	100%	27,624	100%	-0.6%	20.9
Iberia	MW C	% Weight	MW	% Weight	Δ yoy	MW
Hydro	4,748	20.3%	4,761	21.0%	-0.3%	29
Wind	2,291	9.8%	1,750	7.7%	30.9%	541
Solar & Others	353	1.5%	14	0.1%	2438.4%	339
Total Renewables	7,391	31.7%	6,525	28.7%	13.3%	909
Nuclear	3,318	14.2%	3,318	14.6%	0.0%	-
Coal	4,825	20.7%	5,052	22.2%	-4.5%	-
CCGT	5,480	23.5%	5,445	24.0%	0.6%	-
Oil & Gas	2,334	10.0%	2,377	10.5%	-1.8%	-
Total Conventional Generation Total	15,957 23,348	68.3%	16,192	71.3%	-1.4%	909
	23,346	100%	22,717	100%	2.8%	909
Latin America	MW	% Weight	MW	% Weight	Δ γογ	MW
Latin America Hydro	MW 10,579	% Weight 49.9%	MW 10,575	% Weight 49.0%	Δ yoy 0.0%	MW 4
Latin America Hydro Wind	MW 10,579 1,556	% Weight 49.9% 7.3%	MW 10,575 1,616	% Weight 49.0% 7.5%	∆ yoy 0.0% -3.8%	MW 4 29
Latin America Hydro Wind Solar & Others	MW 10,579 1,556 1,500	% Weight 49.9% 7.3% 7.1%	MW 10,575 1,616 1,636	% Weight 49.0% 7.5% 7.6%	Δ yoy 0.0% -3.8% -8.3%	MW 4
Latin America Hydro Wind Solar & Others Geothermal	10,579 1,556 1,500 41	% Weight 49.9% 7.3% 7.1% 0.2%	MW 10,575 1,616 1,636 41	% Weight 49.0% 7.5% 7.6% 0.2%	Δ yoy 0.0% -3.8% -8.3% 0.0%	MW 4 29 314
Latin America Hydro Wind Solar & Others Geothermal Total Renewables	10,579 1,556 1,500 41 13,676	% Weight 49.9% 7.3% 7.1% 0.2% 64.5%	MW 10,575 1,616 1,636 41 13,869	% Weight 49.0% 7.5% 7.6% 0.2% 64.2%	Δ yoy 0.0% -3.8% -8.3% 0.0% -1.4%	MW 4 29
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal	10,579 1,556 1,500 41 13,676 664	% Weight 49.9% 7.3% 7.1% 0.2% 64.5% 3.1%	MW 10,575 1,616 1,636 41 13,869 813	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 3.8%	Δ yoy 0.0% -3.8% -8.3% 0.0% -1.4% -18.3%	MW 4 29 314
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT	10,579 1,556 1,500 41 13,676 664 4,168	% Weight 49.9% 7.3% 7.1% 0.2% 64.5% 3.1% 19.7%	10,575 1,616 1,636 41 13,869 813 4,233	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 3.8% 19.6%	Δ yoy 0.0% -3.8% -8.3% 0.0% -1.4% -18.3% -1.5%	MW 4 29 314
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas	10,579 1,556 1,500 41 13,676 664 4,168 2,691	% Weight 49.9% 7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4%	Δ yoy 0.0% -3.8% -8.3% 0.0% -1.4% -18.3% -1.5% 0.1%	MW 4 29 314
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT	10,579 1,556 1,500 41 13,676 664 4,168	% Weight 49.9% 7.3% 7.1% 0.2% 64.5% 3.1% 19.7%	10,575 1,616 1,636 41 13,869 813 4,233	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 3.8% 19.6%	Δ yoy 0.0% -3.8% -8.3% 0.0% -1.4% -18.3% -1.5%	MW 4 29 314
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total	10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200	% Weight 49.9% 7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100%	Δ yoy 0.0% -3.8% -8.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9%	MW 4 29 314 - 347 347
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe	10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200	% Weight 49.9% 7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% % Weight	Δ yoy 0.0% -3.8% -8.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9%	MW 4 29 314 - 347
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro	10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200	% Weight 49.9% 7.3% 7.11% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0% Weight 0.3%	10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% Weight 0.2%	Δ yoy 0.0% -3.8% -3.3% 0.0% -1.4% -18.3% -1.5% 0.1% -2.7% -1.9%	MW 4 29 314 - 347 347 MW
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind	10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200	% Weight 49.9% 7.3% 7.19% 0.2% 64.5% 3.19% 19.7% 12.79% 35.5% 100.0% Weight 0.3% 14.2%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% Weight 0.2% 7.6%	Δ yoy 0.0% -3.8% -8.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9% Δ yoy 0.0% 20.8%	MW 4 29 314 - 347 347
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro	MW 10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123	49.9% 49.9% 7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0%	10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% Weight 0.2%	Δ yoy 0.0% -3.8% -3.3% 0.0% -1.4% -18.3% -1.5% 0.1% -2.7% -1.9%	MW 4 29 314 - 347 347 MW
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables	10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200	% Weight 49.9% 7.3% 7.19% 0.2% 64.5% 3.19% 19.7% 12.79% 35.5% 100.0% Weight 0.3% 14.2%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% % Weight 0.2% 7.6% 1.3% 9.0%	A yoy 0.0% -3.8% -8.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9% Δ yoy 0.0% 20.8% 0.0% 17.5%	MW 4 29 314 - 347 347 MW - 154
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others	MW 10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123	49.9% 49.9% 7.3% 7.19% 0.29% 64.5% 3.19% 19.77% 12.79% 35.5% 100.0% Weight 0.3% 14.2% 2.0% 16.5%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 19.6% 12.4% 35.8% 100% % Weight 0.2% 7.6% 1.3%	▲ yoy 0.0% -3.8% -8.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9% ▲ yoy 0.0% 20.8% 0.0%	MW 4 29 314 - 347 347 MW - 154
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal	10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037	49.9% 49.9% 7.3% 7.19% 0.2% 64.5% 3.1% 19.77% 12.77% 35.5% 100.0% Weight 0.3% 14.2% 2.0% 16.5% 0.0%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% % Weight 0.2% 7.6% 1.3% 9.0% 37.1%	A yoy 0.0% -3.8% -8.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9% A yoy 0.0% 20.8% 0.0% 17.5% -10.0%	MW 4 29 314 - 347 347 MW - 154
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Coal CCGT	MW 10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 809	49.9% 49.9% 7.3% 7.19% 0.29% 64.5% 3.19% 19.77% 12.79% 35.5% 100.0% Weight 0.3% 14.2% 0.3% 16.5% 0.0% 16.5% 0.0% 18.9% 83.5%	MW 10,575 1,616 1,636 41 13,869 813 2,688 7,734 21,603 MW 19 741 123 883 3,623 809	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% % Weight 0.2% 7.6% 1.3% 9.0% 8.3%	A yoy 0.0% -3.8% -8.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9% A yoy 0.0% 20.8% 0.0% 17.5% -100.0% 0.0%	MW 4 29 314 - 347 347 MW - 154
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas	MW 10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 899 4,447	49.9% 49.9% 7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7% 100.0% Weight 0.3% 2.0% 16.5% 0.0% 0.0% 70.7%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 19.6% 12.4% 35.8% 100% % Weight 0.2% 1.3% 9.0% 37.1% 8.3% 45.6%	▲ yoy 0.0% -3.8% -8.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9% ▲ yoy 0.0% 17.5% 0.0% 17.5% 0.0%	MW 4 29 314 - 347 347 154
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Total Renewables Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total	MW 10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 - 809 4,447 5,255	% Weight 49.9% 7.3% 7.11% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0% 14.2% 2.0% 6.0% 12.9% 70.7% 83.5% 100%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447 8,878	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% % Weight 0.2% 7.6% 1.3% 9.0% 37.1% 8.3% 45.6% 91.0%	A yoy 0.0% -3.8% -8.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9% A yoy 0.0% 20.8% 0.0% 17.5% -100.0% 0.0% -40.8% -35.5%	MW 4 29 314 - 347
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro	MW 10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 - 809 4,447 5,255	49.9% 49.9% 7.3% 7.19% 0.29% 64.5% 3.19% 19.77% 12.79% 35.5% 100.0% Weight 0.3% 14.2% 0.3% 16.5% 0.0% 16.5% 0.0% 18.9% 83.5%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447 8,878 9,761	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% % Weight 0.2% 7.6% 7.6% 37.1% 8.3% 45.6% 91.0%	A yoy 0.0% -3.8% -8.3% 0.0% -1.4% -18.3% 0.1% -2.7% -1.9% Δ yoy 0.0% 20.8% -10.0% -10.0% 0.0% -100.0% 0.0% -40.8%	MW 4 29 314 - 347 347 154
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America	MW 10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 - 809 4,447 5,255 6,293	49.9% 49.9% 7.3% 7.1% 0.2% 64.5% 64.5% 19.7% 12.7% 100.0% 100.0% 14.29% 2.0% 16.5% 0.0% 12.99% 70.7% 83.5% 100%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447 8,878 9,761	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 19.6% 12.4% 35.8% 100% % Weight 0.2% 1.3% 9.0% 37.1% 8.3% 45.6% 91.0%	A yoy 0.0% -3.8% -8.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9% A yoy 0.0% 0.0% 17.5% 0.0% 0	MW 4 29 314 - 347 347
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro	MW 10,579 1,556 1,500 411 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 - 809 4,447 5,255 6,293	% Weight 49.9% 7.3% 7.11% 0.2% 64.5% 64.5% 19.77% 12.7% 35.5% 100.0% 14.2% 2.0% 60.0% 12.9% 70.7% 83.5% 100.0% 12.9% 70.7% 83.5% 100% 83.2% 14.0%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447 8,878 9,761	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 38.8% 19.6% 12.4% 35.8% 100% % Weight 0.2% 67.6% 7.6% 7.6% 63.3% 9.0% 37.1% 8.3% 45.6% 91.0%	A yoy 0.0% -3.8% -8.3% 0.0% -1.4% -18.3% -1.5% 0.1% -2.7% -1.9% A yoy 0.0% 20.8% -100.0% 0.0% 17.5% -100.0% 0.0% -40.8% -35.5% A yoy -1.2%	MW 4 29 314 347 347 MW - 154 MW - 1,456
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others Total Conventional Generation	MW 10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 4,447 5,255 6,293 MW 7,77 4,395 738 72	% Weight 49.9% 7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0% **Weight 0.3% 14.2% 2.0% 16.5% 0.0% 12.9% 70.7% 83.5% 100% **Weight 1.5% 83.2% 4.4% 1.4%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 889 4,447 8,878 9,761 MW 78 2,940 202	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 19.6% 12.4% 35.8% 100% % Weight 0.2% 7.6% 1.3% 9.0% 37.1% 45.6% 91.0% 100% % Weight 2.4% 91.3% 6.3% 6.3% 6.3%	A yoy 0.0% -3.8% -8.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9% A yoy 0.0% 20.8% 0.0% 17.5% -10.0% 0.0% -40.8% -35.5% A yoy -1.2% 49.5% 265.5% n.m.	MW 4 29 314 - 347 347 MW - 154
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others	MW 10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 - 809 4,447 5,255 6,293	% Weight 49.9% 7.3% 7.11% 0.2% 64.5% 64.5% 19.77% 12.7% 35.5% 100.0% 14.2% 2.0% 60.0% 12.9% 70.7% 83.5% 100.0% 12.9% 70.7% 83.5% 100% 83.2% 14.0%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447 8,878 9,761	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% % Weight 0.2% 7.6% 1.3% 45.6% 451.0% \$1.0% \$1.0% \$1.0% \$1.0%	A yoy 0.0% -3.8% -8.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9% A yoy 0.0% 20.8% 0.0% 17.5% -10.0% 0.0% -35.5% A yoy -1.2% 49.5% 265.3%	MW 4 29 314 - 347 347 MW - 154
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others Total Conventional Generation	MW 10,579 1,556 1,500 411 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 - 809 4,447 5,255 6,293 MW 77 4,395 738 72 5,282	## Weight 49.9% 7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0% ## Weight 0.3% 14.2% 0.0% 16.5% 0.0% 12.9% 10.0% ## Weight 1.5% 83.5% 1.5% 83.2% 14.0% 1.4% 1.0%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 MW 78 2,940 202 3,220	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 64.2% 19.6% 12.4% 35.8% 100% % Weight 0.2% 7.6% 7.6% 7.6% 9.0% 37.1% 8.3% 45.6% 91.0% 100% % Weight 0.2% 6.3% 0.0% 100%	A yoy 0.0% -3.8% 0.0% -1.4% -1.4% -1.5% 0.1% -2.7% -1.9% Δ yoy 0.0% -1.9% Δ yoy 0.0% -1.5% -10.0% -10.0% -10.0% -10.0% -10.0% -10.0% -10.0% -40.8% -35.5% Δ yoy -1.2% -49.5% -10.0% -1.2%	MW 4 29 314 - 347 347 MW - 154 154 MW - 2,063
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others Total Conventional Generation Total North America Hydro Wind Solar & Others Geothermal Total Total	MW 10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 - 809 4,447 5,255 6,293 MW 77 4,395 738 72 5,282	## Weight 49.9% 7.3% 7.19% 0.2% 64.5% 3.1% 19.77% 12.77% 35.5% 100.0% 14.2% 0.3% 14.2% 10.3% 14.2% 10.0% 16.5% 10.0% 12.9% 70.7% 83.5% 100% 14.9% 14.0% 14.0% 14.0% 14.0% 14.0% 100% Weight 1.5% 83.2% 14.0% 1.4% 100%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 MW 202 - 3,220 MW	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 3.8% 19.6% 12.4% 35.8% 100% % Weight 0.2% 7.6% 1.3% 9.0% 37.1% 8.3% 45.6% 100% % Weight 2.4% 91.3% 6.3% 0.0% 100% % Weight	A yoy 0.0% -3.8% -8.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9% A yoy 0.0% 20.8% 0.0% 17.5% -100.0% 0.0% -35.5% A yoy -1.2% 49.5% 265.3% n.m. 64.0%	MW 4 29 314
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others Total Conventional Generation	MW 10,579 1,556 1,500 411 13,676 664 4,168 2,691 7,523 21,200 MW 19 895 123 1,037 - 809 4,447 5,255 6,293 MW 77 4,395 738 72 5,282	## Weight 49.9% 7.3% 7.1% 0.2% 64.5% 3.1% 19.7% 12.7% 35.5% 100.0% ## Weight 0.3% 14.2% 0.0% 16.5% 0.0% 12.9% 10.0% ## Weight 1.5% 83.5% 1.5% 83.2% 14.0% 1.4% 1.0%	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 MW 78 2,940 202 3,220	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 64.2% 19.6% 12.4% 35.8% 100% % Weight 0.2% 7.6% 7.6% 7.6% 9.0% 37.1% 8.3% 45.6% 91.0% 100% % Weight 0.2% 6.3% 0.0% 100%	A yoy 0.0% -3.8% 0.0% -1.4% -1.4% -1.5% 0.1% -2.7% -1.9% Δ yoy 0.0% -1.9% Δ yoy 0.0% -1.5% -10.0% -10.0% -10.0% -10.0% -10.0% -10.0% -10.0% -40.8% -35.5% Δ yoy -1.2% -49.5% -10.0% -1.2%	MW 4 29 314 - 347 347 MW - 154 154 1,456 536 72 2,063
Latin America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Conventional Generation Total North America Hydro Wind Solar & Others Geothermal Total Africa, Asia & Oceania Wind	MW 10,579 1,556 1,500 41 13,676 664 4,168 2,691 7,523 21,200 MW 4,447 5,255 6,293 MW 7,79 4,395 738 72 5,282 MW 418	49.9% 49.9% 7.3% 7.1% 0.2% 64.5% 64.5% 31.1% 19.7% 12.7% 100.0% 100.0% 14.29% 2.0% 16.5% 0.0% 12.99% 70.7% 83.5% 100% 12.9% 14.9% 14.0% 14.0% 14.0% 14.0% 15.5% 15.5% 15.5% 15.5% 10.0% 10	MW 10,575 1,616 1,636 41 13,869 813 4,233 2,688 7,734 21,603 MW 19 741 123 883 3,623 889 4,447 8,878 9,761 MW 78 2,940 202 3,220 MW 371	% Weight 49.0% 7.5% 7.6% 0.2% 64.2% 19.6% 12.4% 35.8% 100% % Weight 0.2% 1.3% 9.0% 1.3% 9.0% 1.0% 91.0% 91.0% 91.0% 90.0%	A yoy 0.0% -3.8% -8.3% 0.0% -1.4% -1.5% 0.1% -2.7% -1.9% A yoy 0.0% 17.5% 0.0% 0.0% 0.0% -40.8% -35.5% A yoy -1.2% 49.5% -265.3% n.m. 64.0%	MW 4 29 314 - 347 347 MW - 154 154 1,456 536 72 2,063















3. Group Net Production



62,580 26,668 3,995 6,149 99,391 26,279 37,592 44,980 20,887 129,738 229,129 GWh 17,246 1,357 36 5,669 24,308 12,757 9,591 256 22,604 46,912	% Weight 27.3% 11.6% 1.7% 2.7% 43.4% 11.5% 16.4% 19.6% 100% % Weight 36.8% 2.9% 0.1% 51.8% 27.2% 20.4% 0.5% 48.2% 100% % Weight 9.5%	65,893 22,161 5,005 5,881 98,940 24,067 64,366 38,134 24,832 151,399 250,339 GWh 18,395 1,289 125 5,667 25,476 20,698 6,578 481 27,757 53,232	% Weight 26.3% 8.9% 26.3% 39.5% 9.6% 25.7% 15.2% 9.9% 60.5% 100% Weight 34.6% 2.4% 0.2% 10.6% 47.9% 38.9% 12.4% 0.9% 52.1% 100%	A yoy -5.0% 20.3% -20.2% 4.5% 0.5% 9.2% -41.6% 18.0% -14.3% -8.5% A yoy -6.2% 5.3% -70.9% -4.6% -38.4% 45.8% -46.8% -1.9%	GWh 17,011 7,733 1,086 1,055 27,379 6,034 10,677 5,379 27,422 54,801 GWh 4,777 411 1,409 6,599 3,388 2,177 47 5,600
26,668 3,995 6,149 99,391 26,279 37,592 44,980 20,887 129,738 229,129 GWh 17,246 1,357 36 5,669 24,308 12,757 9,591 256 22,604 46,912	11.6% 1.7% 2.7% 43.4% 11.5% 16.4% 19.6% 9.1% 56.6% 100% Weight 36.8% 2.9% 0.1% 12.1% 51.8% 27.2% 20.4% 0.5% 48.2% 100%	22,161 5,005 5,881 98,940 24,067 64,366 38,134 24,832 151,399 250,339 GWh 18,395 1,289 125 5,667 25,476 20,698 6,578 481 27,757 53,232	8.9% 2.0% 2.5% 39.5% 9.6% 25.7% 15.2% 9.9% 60.5% 100% % Weight 34.6% 2.4% 0.2% 47.9% 38.9% 12.4% 0.9% 52.1%	20.3% -20.2% 4.5% 0.5% 9.2% -41.6% 18.0% -15.9% -14.3% -8.5% A yoy -6.2% 5.3% -70.9% -4.6% -38.4% 45.8% -46.8% -18.6%	7,736 1,080 1,55: 27,375 6,034 5,344 10,676 5,373 27,422 54,801 GWh 4,777 411 : 1,4096 3,388 2,177 447 5,605
3,995 6,149 99,391 26,279 37,592 44,980 20,887 129,738 229,129 GWh 17,246 1,357 36 5,669 24,308 12,757 9,591 256 22,604 46,912 GWh 5,861	1.7% 2.7% 43.4% 11.5% 16.4% 19.6% 9.1% 56.6% 100% Weight 36.8% 2.9% 0.1% 12.1% 51.8% 27.2% 0.5% 48.2% 100%	5,005 5,881 98,940 24,067 64,366 38,134 24,832 151,399 250,339 GWh 18,395 1,289 125 5,667 25,476 20,698 6,578 481 27,757 53,232	2.0% 2.3% 39.5% 9.6% 15.2% 9.9% 60.5% 100% Weight 34.6% 2.4% 0.2% 47.9% 38.9% 12.4% 0.9% 52.1%	-20.2% 4.5% 0.5% 9.2% -41.6% 18.0% -15.9% -14.3% -8.5% A yoy -6.2% 5.3% -70.9% -4.6% -38.4% 45.8% -46.8% -18.6%	1,080 1,55; 27,379 6,034 10,670 5,37; 27,422 54,801 GWh 4,774 411 1,409 6,590 3,388 2,17; 4:5,608
6,149 99,391 26,279 37,592 44,980 20,887 129,738 229,129 GWh 17,246 1,357 36 5,669 24,308 12,757 9,591 256 22,604 46,912 GWh 5,861	2.7% 43.4% 11.5% 16.4% 19.6% 9.1% 56.6% 100% Weight 36.8% 2.9% 0.1% 12.1% 51.8% 27.2% 0.5% 48.2% 100%	5,881 98,940 24,067 64,366 38,134 24,832 151,399 250,339 GWh 18,395 1,289 125 5,667 25,476 20,698 6,578 481 27,757 53,232	2.3% 39.5% 9.6% 25.7% 15.2% 9.9% 60.5% 100% Weight 34.6% 2.4% 0.2% 47.9% 38.9% 12.4% 0.9% 52.1%	4.5% 0.5% 9.2% -41.6% 18.0% -15.9% -14.3% -8.5% Δ γογ -6.2% 5.3% -70.9% -4.6% -38.4% 45.8% -46.8% -18.6%	1,55: 27,375 6,034 5,344 10,676 5,37: 27,422 54,801 GWh 4,774 411 1,409 6,596 3,388 2,17: 4: 5,608
99,391 26,279 37,592 44,980 20,887 129,738 229,129 GWh 17,246 1,357 36 5,669 24,308 12,757 9,591 256 22,604 46,912 GWh 5,861	43.4% 11.5% 16.4% 19.6% 9.1% 56.6% 100% % Weight 36.8% 2.9% 0.1% 51.8% 27.2% 20.4% 0.5% 48.2% 100% % Weight	98,940 24,067 64,366 38,134 24,832 151,399 250,339 GWh 18,395 1,289 125 5,667 25,476 20,698 6,578 481 27,757 53,232	39.5% 9.6% 25.7% 15.2% 60.5% 100% Weight 34.6% 2.4% 0.2% 47.9% 38.9% 12.4% 0.9% 52.1%	0.5% 9.2% -41.6% 18.0% -15.9% -14.3% -8.5% A yoy -6.2% 5.3% -70.9% -4.6% -38.4% 45.8% -46.8% -18.6%	27,375 6,034 5,344 10,670 5,373 27,422 54,801 GWh 4,774 411 1,400 6,596 3,388 2,177 445 5,605
26,279 37,592 44,980 20,887 129,738 229,129 GWh 17,246 1,357 36 5,669 24,308 12,757 9,591 256 22,604 46,912 GWh 5,861	11.5% 16.4% 19.6% 9.1% 56.6% 100% Weight 36.8% 0.1% 12.1% 51.8% 0.7.2% 20.4% 0.5% 48.2% 100% Weight	24,067 64,366 38,134 24,832 151,399 250,339 GWh 18,395 1,289 125 5,667 25,476 20,698 6,578 481 27,757 53,232	9.6% 25.7% 15.2% 9.9% 60.5% 100% % Weight 34.6% 2.4% 0.2% 47.9% 38.9% 12.4% 0.9% 52.1%	9.2% -41.6% 18.0% -15.9% -14.3% -8.5% A yoy -6.2% 5.3% -70.9% 0.0% -4.6% -38.4% 45.8% -46.8% -18.6%	6,034 5,344 10,676 5,377 27,422 54,803 GWh 4,777 411 : 1,400 6,596 3,388 2,177 47
37,592 44,980 20,887 129,738 229,129 GWh 17,246 1,357 36 5,669 24,308 12,757 9,591 256 22,604 46,912 GWh	16.4% 19.6% 9.1% 56.6% 100% Weight 36.8% 0.1% 12.1% 51.8% 0.7.2% 20.4% 0.5% 48.2% 100%	64,366 38,134 24,832 151,399 250,339 GWh 18,395 1,289 125 5,667 25,476 20,698 6,578 481 27,757 53,232	25.7% 15.2% 9.9% 60.5% 100% % Weight 34.6% 0.2% 10.6% 47.9% 38.9% 12.4% 0.9% 52.1%	-41.6% 18.0% -15.9% -14.3% -8.5% A yoy -6.2% 5.3% -70.9% 0.0% -4.6% -38.4% 45.8% -18.6%	5,344 10,670 5,373 27,422 54,80 3 GWh 4,777 411 1,409 6,596 3,388 2,177 4:5,608
37,592 44,980 20,887 129,738 229,129 GWh 17,246 1,357 36 5,669 24,308 12,757 9,591 256 22,604 46,912 GWh	16.4% 19.6% 9.1% 56.6% 100% Weight 36.8% 0.1% 12.1% 51.8% 0.7.2% 20.4% 0.5% 48.2% 100%	38,134 24,832 151,399 250,339 GWh 18,395 1,289 125 5,667 25,476 20,698 6,578 481 27,757 53,232	15.2% 9.9% 60.5% 100% % Weight 34.6% 2.4% 0.2% 10.6% 47.9% 38.9% 12.4% 0.9% 52.1%	18.0% -15.9% -14.3% -8.5% △ yoy -6.2% 5.3% -70.9% 0.0% -4.6% -38.4% -46.8% -46.8% -18.6%	5,344 10,670 5,373 27,422 54,80 3 GWh 4,777 411 1,409 6,596 3,388 2,177 4:5,608
44,980 20,887 129,738 229,129 GWh 17,246 1,357 36 5,669 24,308 12,757 9,591 256 22,604 46,912 GWh	19.6% 9.1% 56.6% 100% % Weight 36.8% 2.9% 0.1% 12.1% 51.8% 27.2% 0.5% 48.2% 100% % Weight	38,134 24,832 151,399 250,339 GWh 18,395 1,289 125 5,667 25,476 20,698 6,578 481 27,757 53,232	15.2% 9.9% 60.5% 100% % Weight 34.6% 2.4% 0.2% 10.6% 47.9% 38.9% 12.4% 0.9% 52.1%	18.0% -15.9% -14.3% -8.5% △ yoy -6.2% 5.3% -70.9% 0.0% -4.6% -38.4% -46.8% -46.8% -18.6%	10,670 5,37: 27,422 54,801 4,774 41: 1,409 6,596 3,38: 2,17: 4: 5,605
20,887 129,738 229,129 GWh 17,246 1,357 36 5,669 24,308 12,757 9,591 256 22,604 46,912 GWh	9.1% 56.6% 100% % Weight 36.8% 2.9% 0.1% 12.1% 51.8% 27.2% 0.5% 48.2% 100% % Weight	24,832 151,399 250,339 250,339 18,395 1,289 125 5,667 25,476 20,698 6,578 481 27,757 53,232	9.9% 60.5% 100% % Weight 34.6% 2.4% 0.2% 10.6% 47.9% 38.9% 12.4% 0.9% 52.1%	-15.9% -14.3% -8.5% A yoy -6.2% 5.3% -70.9% 0.0% -4.6% -38.4% -46.8% -46.8% -18.6%	5,37: 27,422 54,803 GWh 4,774 41: 1,409 6,596 3,38: 2,17: 4: 5,605
129,738 229,129 GWh 17,246 1,357 36 5,669 24,308 12,757 9,591 256 22,604 46,912 GWh	56.6% 100% % Weight 36.8% 2.9% 0.1% 51.8% 27.2% 20.4% 0.5% 48.2% 100%	151,399 250,339 GWh 18,395 1,289 125 5,667 25,476 20,698 6,578 481 27,757 53,232	60.5% 100% % Weight 34.6% 2.4% 0.2% 10.6% 47.9% 38.9% 12.4% 0.9% 52.1%	-14.3% -8.5% A yoy -6.2% 5.3% -70.9% 0.0% -4.6% -38.4% 45.8% -46.8% -18.6%	27,422 54,801 GWh 4,774 411 6,596 3,388 2,177 41 5,605
229,129 GWh 17,246 1,357 36 5,669 24,308 12,757 9,591 256 22,604 46,912 GWh 5,861	100% Weight 36.8% 2.9% 0.1% 12.1% 51.8% 27.2% 20.4% 0.5% 48.2% 100% Weight	250,339 GWh 18,395 1,289 125 5,667 25,476 20,698 6,578 481 27,757 53,232	100% Weight 34.6% 2.4% 0.2% 10.6% 47.9% 38.9% 12.4% 0.9% 52.1%	-8.5% A yoy -6.2% 5.3% -70.9% 0.0% -4.6% -38.4% 45.8% -46.8% -18.6%	54,801 GWh 4,774 411 1,409 6,596 3,38 2,177 4: 5,605
GWh 17,246 1,357 36 5,669 24,308 12,757 9,591 256 22,604 46,912 GWh 5,861	% Weight 36.8% 2.9% 0.1% 12.1% 51.8% 27.2% 20.4% 0.5% 48.2% 100%	GWh 18,395 1,289 125 5,667 25,476 20,698 6,578 481 27,757 53,232	% Weight 34.6% 2.4% 0.2% 10.6% 47.9% 38.9% 12.4% 0.9% 52.1%	∆ yoy -6.2% 5.3% -70.9% 0.0% -4.6% -38.4% 45.8% -46.8% -18.6%	GWh 4,774 412 1,409 6,596 3,383 2,177 42
17,246 1,357 36 5,669 24,308 12,757 9,591 256 22,604 46,912 GWh	36.8% 2.9% 0.1% 12.1% 51.8% 27.2% 20.4% 0.5% 48.2% 100%	18,395 1,289 125 5,667 25,476 20,698 6,578 481 27,757 53,232	34.6% 2.4% 0.2% 10.6% 47.9% 38.9% 12.4% 0.9% 52.1%	-6.2% 5.3% -70.9% 0.0% -4.6% -38.4% 45.8% -46.8% -18.6%	4,774 411 1,409 6,596 3,38 2,177 4: 5,605
1,357 36 5,669 24,308 12,757 9,591 256 22,604 46,912 GWh	2.9% 0.1% 12.1% 51.8% 27.2% 20.4% 0.5% 48.2% 100%	1,289 125 5,667 25,476 20,698 6,578 481 27,757 53,232	2.4% 0.2% 10.6% 47.9% 38.9% 12.4% 0.9% 52.1%	5.3% -70.9% 0.0% - 4.6% -38.4% 45.8% -46.8% - 18.6%	1,400 6,590 3,38 2,17 4 5,60
36 5,669 24,308 12,757 9,591 256 22,604 46,912 GWh	0.1% 12.1% 51.8% 27.2% 20.4% 0.5% 48.2% 100%	125 5,667 25,476 20,698 6,578 481 27,757 53,232	0.2% 10.6% 47.9% 38.9% 12.4% 0.9% 52.1%	-70.9% 0.0% -4.6% -38.4% 45.8% -46.8% -18.6%	1,409 6,59 (3,38) 2,17 4 5,60
5,669 24,308 12,757 9,591 256 22,604 46,912 GWh 5,861	12.1% 51.8% 27.2% 20.4% 0.5% 48.2% 100%	5,667 25,476 20,698 6,578 481 27,757 53,232	10.6% 47.9% 38.9% 12.4% 0.9% 52.1%	0.0% -4.6% -38.4% 45.8% -46.8% -18.6%	1,409 6,596 3,389 2,177 4. 5,609
24,308 12,757 9,591 256 22,604 46,912 GWh 5,861	51.8% 27.2% 20.4% 0.5% 48.2% 100%	25,476 20,698 6,578 481 27,757 53,232	47.9% 38.9% 12.4% 0.9% 52.1%	-4.6% -38.4% 45.8% -46.8% -18.6%	6,596 3,38 2,17 4 5,60
12,757 9,591 256 22,604 46,912 GWh 5,861	27.2% 20.4% 0.5% 48.2% 100% Weight	20,698 6,578 481 27,757 53,232	38.9% 12.4% 0.9% 52.1%	-38.4% 45.8% -46.8% -18.6%	3,38 2,17 4 5,60 !
9,591 256 22,604 46,912 GWh 5,861	20.4% 0.5% 48.2% 100% Weight	6,578 481 27,757 53,232	12.4% 0.9% 52.1%	45.8% -46.8% -18.6%	2,17 4 5,60 !
256 22,604 46,912 GWh 5,861	0.5% 48.2% 100% % Weight	481 27,757 53,232	0.9% 52.1%	-46.8% -18.6%	5, 60 5
22,604 46,912 GWh 5,861	48.2% 100% % Weight	27,757 53,232	52.1%	-18.6%	5,605
GWh 5,861	100% % Weight	53,232			
GWh 5,861	% Weight		100%	-11.9%	
5,861					12,201
5,861		GWh	% Weight	∆ yoy	GWh
4,127	3.370	8,459	11.4%	-30.7%	1,91
	6.7%	3,688	5.0%	11.9%	1,29
102	0.2%	25	0.0%	301.8%	5
10,090	16.4%	12,172	16.4%	-17.1%	3,267
26,279	42.8%	24,067	32.4%	9.2%	6,034
					1,289
					2,938
					1,320
					11,580
61,402	100%	74,193	100.0%	-17.2%	14,847
01111	0/ 11/ 1 1 1	0111	0/ 14/ 1 1 4		01111
					GWh
					10,236
					1,649
					72:
					12,65
-					669
					3,989
					4,970 17,621
7 2/000	200.070	10,010	20010 70	2.0 / 0	
				Δ yoy	GWh
1,807	5.2%	1,700	4.1%	6.3%	56
159	0.5%	163	0.4%	-2.3%	2
2,005	5.8%	1,894	4.6%	5.8%	60:
13,333	38.7%	18,572		-28.2%	
5,793		5,783			1,56
13,307	38.6%	14,827		-10.2%	3,70
32,433	94.2%	39,182			5,26
34,438	100%	41,076	100%	-16.2%	5,869
GWh	% Weight	GWh _	% Weight	Δ νον	GWh
					8
					3,59
					9
					9
12,969	100%	9,752	100%	33.0%	3,873
				Δ yoy	GWh
					21
					17.
	100%	1,508	100%	4.2%	390
d Panama.					
	GWh 39,191 6,297 2,766 194 48,448 3,858 17,908 1,621 23,388 71,836 GWh 39 1,807 159 2,005 13,333 5,793 13,307 32,433 34,438 GWh 244 12,122 319 285 12,969 GWh 959 612 1,571	11,687 19.0% 5,703 9.3% 51,312 83.6% 61,402 100% GWh	11,687 19.0% 5,703 9.3% 6,681 51,312 83.6% 62,021 100% 74,193 89.1% 61,38 39,191 54.6% 62,27 8.8% 6,138 2,766 3.9% 3,052 194 0.3% 214 48,137 3,858 5.4% 17,908 24.9% 16,816 1,621 2.3% 22,843 39.194 10.0% 70,578 6Wh 60,000 5.8% 13,333 38.7% 18,572 5,793 16.8% 13,307 38.6% 13,307 38.6% 14,827 32,433 94.2% 32,433 94.2% 32,433 94.2% 33,4438 100% 612 39.0% 574 1,571 100% 593	11,687 19.0% 5,703 9.3% 6,681 9.0% 51,312 83.6% 62,021 83.6% 61,402 100% 74,193 100.0% 61,402 100% 38,733 54.9% 6,297 8.8% 6,138 8.7% 2,766 3.9% 3,052 4.3% 194 0.3% 214 0.3% 214 0.3% 48,448 67.4% 48,137 68.2% 3,858 5.4% 2,781 3.9% 17,908 24.9% 16,816 23.8% 1,621 2.3% 2,843 4.0% 23,388 32.6% 22,441 31.8% 71,836 100.0% 70,578 100.0% 6Wh % Weight 39 0.1% 32 0.1% 1,507 5.2% 1,700 4.1% 159 0.5% 1,807 5.2% 1,700 4.1% 1,807 5.2% 1,700 4.1% 1,807 5.2% 1,700 4.1% 1,807 5.2% 1,700 4.1% 1,807 5.2% 1,700 4.1% 1,807 5.2% 1,700 4.1% 1,807 5.2% 1,700 4.1% 1,807 5.2% 1,700 4.1% 1,807 5.2% 1,700 4.1% 1,807 5.2% 1,700 4.1% 1,807 5.2% 1,700 4.1% 1,807 5.2% 1,700 4.1% 1,807 5.2% 1,700 4.1% 1,807 5.2% 1,804 4.6% 2,005 5.8% 1,894 4.6% 5,783 14.1% 13,307 38.6% 1,827 36.1% 32,433 94.2% 39,182 95.4% 32,433 94.2% 39,182 95.4% 14,076 100% 6Wh % Weight 2,44 1.9% 2,74 2.8% 12,122 93.5% 8,413 86.3% 319 2.5% 1,066 10.9% 285 2.2% - 0% 12,969 100% 9,752 100% 6Wh % Weight 959 61.0% 933 61.9% 61.2 39.0% 574 38.1% 1,571 100% 1,508 100%	11,687 19.0% 5,703 9.3% 6,681 9.0% 1-14.6% 17.3% 651,312 83.6% 62,021 83.6% 1-17.3% 100.0% 1-17.2% 100.0% 1-10.2% 100.0% 1-10.2% 100.0% 1-10.2% 100.0% 1-10.2% 100.0% 1-10.2% 100.0% 1-10.0%













4. Group Infrastructure & Networks





Electricity distributed (TWh)	FY 2019	FY 2018	∆уоу
Italy	224.6	226.5	-0.8%
Iberia	126.5	124.9	1.3%
Latin America	137.3	117.4	16.9%
Argentina	16.8	17.5	-4.3%
Brazil	81.3	61.3	32.7%
Chile	16.6	16.5	0.6%
Colombia	14.4	14.0	2.4%
Peru	8.2	8.0	2.1%
Rest of Europe	15.7	15.6	0.3%
Total	504.0	484.4	4.1%

- 1 17 3	EV 2010	EV 2010	A
End users ¹ (mn)	FY 2019	FY 2018	Δγογ
Italy	31.5	31.4	0.0%
Iberia	12.2	12.2	0.5%
Latin America	26.7	26.5	0.8%
Argentina	2.5	2.5	-1.6%
Brazil	17.2	17.1	0.5%
Chile	2.0	1.9	2.5%
Colombia	3.5	3.4	2.7%
Peru	1.4	1.4	0.8%
Rest of Europe	2.9	2.9	1.8%
Total	73.3	72.9	0.4%

1.End Users represent the number of distribution delivery points at the end of the period.

5. Retail



Total energy sold (TWh) ²	FY 2019	FY 2018	Δγογ
Italy	97.5	104.3	-6.5%
Regulated	35.6	39.8	-10.7%
Free Market	62.0	64.5	-3.9%
Iberia	89.4	89.6	-0.2%
Regulated	11.4	12.9	-11.5%
Free Market	78.1	76.8	1.7%
Latin America	105.0	91.1	15.2%
Argentina	13.7	14.5	-5.3%
Brazil ³	62.2	48.1	29.4%
Chile	12.8	12.8	-0.4%
Colombia	9.4	8.9	5.3%
Peru	6.9	6.8	1.5%
Rest of Europe	9.7	10.4	-6.4%
Total	301.7	295.4	2.1%

Gas sold (bmc)	FY 2019	FY 2018	Δγογ
Italy	4.7	4.8	-0.5%
Iberia	5.7	6.4	-10.3%
Romania	0.01	0.01	75.1%
Total	10.5	11.2	-6.1%

- 2. Net of energy losses.
- 3. Consider the full consolidation of Enel Dx Sao Paulo since June 2018.

Total power customers ⁴ (mn)	FY 2019	FY 2018	Δγογ
Italy	23.7	25.2	-5.8%
Regulated	14.4	16.6	-12.9%
Free Market	9.2	8.6	8.0%
Iberia	10.6	10.8	-1.1%
Regulated	4.8	5.1	-4.5%
Free Market	5.8	5.7	1.9%
Latin America	26.7	26.5	0.8%
Argentina	2.5	2.5	-1.6%
Brazil ³	17.2	17.1	0.5%
Chile	2.0	1.9	2.5%
Colombia	3.5	3.4	2.7%
Peru	1.4	1.4	0.8%
Rest of Europe	3.1	3.0	1.9%
Total	64.1	65.4	-2.0%

Gas customers (mn)	FY 2019	FY 2018	Δγογ
Italy	4.2	4.1	1.6%
Iberia	1.6	1.6	2.8%
Romania	0.05	0.04	22.1%
Total	5.9	5.7	2.1%

4. Power Customers represent clients with active contracts with Enel.













6. Main Financials & Market performance



Dividends

€/share	FY 2	019	FY 2018	
	Amount	Ex-Date	Amount	Ex-Date
Ordinary (interim)	0.16	01/22/20	0.14	01/23/19
Ordinary (Final)	0.16	N.A.	0.14	07/22/19
Total DPS ¹	0.32		0.2	28
Pay out	709	70%		%

^{1.} Minimun guaranteed DPS for 2019.

Multiples

	31/12/2019	31/12/2018	Δ yoy
Share Price (€)	7.072	5.044	40.2%
P/E ¹	15.0	12.6	18.6%
EV/EBITDA	9.1	7.2	27.0%
Dividend Yield	4.5%	5.6%	-18.5%

 ²⁰¹⁹ P/E ratio calculated using net income guidance.
Source: Bloomberg.

Enel Group's Ratings

	Rating	Outlook	Update
Moody's	Baa2	Positive	07/16/2019
S&P	BBB+	Stable	09/19/2018
Fitch	A-	Stable	02/11/2019

Stock performance (01/01/2019 - 21/02/2020)



7. Disclaimer

This document contains certain forward-looking statements that reflect the Company's management's current views with respect to future events and financial and operational performance of the Company and its subsidiaries. These forward-looking statements are based on Enel S.p.A.'s current expectations and projections about future events. Because these forward-looking statements are subject to risks and uncertainties, actual future results or performance may differ materially from those expressed in or implied by these statements due to any number of different factors, many of which are beyond the ability of Enel S.p.A. to control or estimate precisely, including changes in the regulatory environment, future market developments, fluctuations in the price and availability of fuel and other risks. You are cautioned not to place undue reliance on the forward-looking statements contained herein, which are made only as of the date of this presentation. Enel S.p.A. does not undertake any obligation to publicly release any updates or revisions to any forward-looking statements to reflect events or circumstances after the date of this presentation. The information contained in this presentation does not purport to be comprehensive and has not been independently verified by any independent third party.

This presentation does not constitute a recommendation regarding the securities of the Company. This presentation does not contain an offer to sell or a solicitation of any offer to buy any securities issued by Enel S.p.A. or any of its subsidiaries.

Pursuant to art. 154-bis, paragraph 2, of the Italian Unified Financial Act of February 24, 1998, the executive in charge of preparing the corporate accounting documents at Enel, Alberto De Paoli, declares that the accounting information contained herein correspond to document results, books and accounting records.











