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ENEL PUBBLICA IL REPORT SUI DATI OPERATIVI DI GRUPPO DEL QUARTO TRIMESTRE E DELL'ANNO 2020

Roma, 4 marzo 2021 – Enel S.p.A. (“Enel”) ha pubblicato il “*Quarterly Bulletin*” (“*Report*”) contenente i dati operativi del Gruppo del quarto trimestre e dell’anno 2020.

Il *Report*, pubblicato in anticipo rispetto all’approvazione da parte del Consiglio di Amministrazione di Enel e alla divulgazione dei dati economico-finanziari contenuti nei documenti contabili periodici, si pone l’obiettivo di rafforzare ulteriormente la trasparenza del Gruppo nei confronti della comunità finanziaria, in linea con le *best practice* dei mercati più evoluti.

Il *Report*, allegato al presente comunicato stampa, è a disposizione del pubblico presso la sede sociale, sul sito internet di Enel (www.enel.com), e – unitamente al presente comunicato – presso il meccanismo di stoccaggio autorizzato “eMarket Storage” (www.emarketstorage.com).

Full Year



Quarterly Bulletin



Quarterly bulletin

Operating data FY 2020



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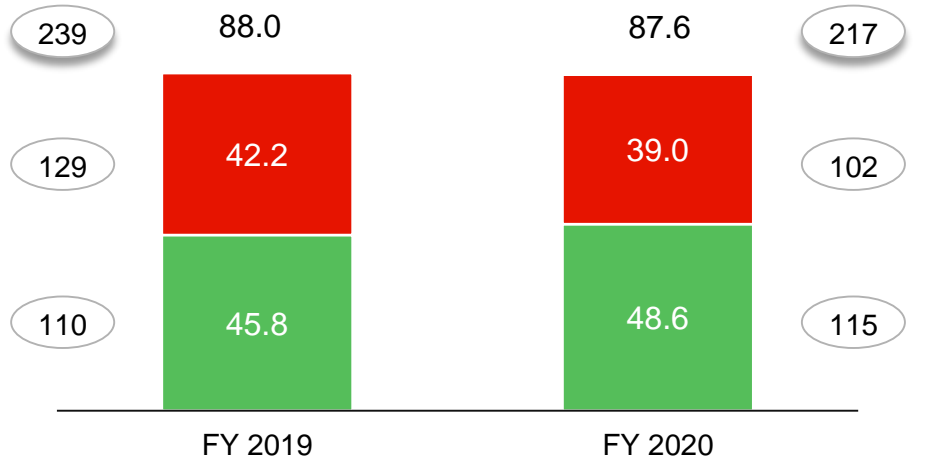


Global Power Generation

Operating data FY 2020

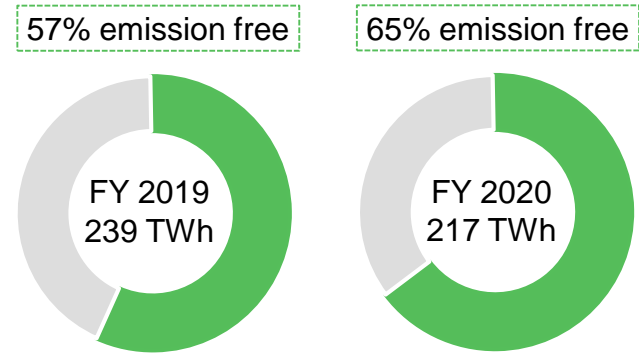


Installed capacity (GW) and production evolution¹



■ Renewables ■ Conventional Generation ○ Production (TWh)

Emission free share of production^{1,2}



1. Includes capacity and production from renewable managed assets.
 2. Considers nuclear + renewable (consolidated & managed).

Global Power Generation

Installed capacity & production at Group level



Installed capacity (MW)

Group	FY 2020	% Weight	FY 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	27,820	33.1%	27,830	33.0%	0.0%	15
Wind	12,412	14.8%	10,327	12.2%	20.2%	2,086
Solar & Others	3,903	4.6%	3,100	3.7%	25.9%	803
Geothermal	882	1.1%	878	1.0%	0.4%	4
Total Renewables	45,016	53.6%	42,134	50.0%	6.8%	2,908
Nuclear	3,328	4.0%	3,318	3.9%	0.3%	10
Coal	8,903	10.6%	11,695	13.9%	-23.9%	1
CCGT	15,009	17.9%	14,991	17.8%	0.1%	53
Oil & Gas	11,711	13.9%	12,211	14.5%	-4.1%	-
Total Conventional Generation	38,951	46.4%	42,215	50.0%	-7.7%	64
Total consolidated capacity	83,967	100%	84,350	100%	-0.5%	2,972
Managed capacity	3,600		3,684		-2.3%	
Total installed capacity	87,567		88,034		-0.5%	

Production (GWh)

Group	FY 2020	% Weight	FY 2019	% Weight	Δ yoy	Quarter prod.
Hydro	62,437	30.1%	62,580	27.3%	-0.2%	15,829
Wind	30,992	15.0%	26,668	11.6%	16.2%	9,050
Solar & Others	5,764	2.8%	3,995	1.7%	44.3%	1,366
Geothermal	6,167	3.0%	6,149	2.7%	0.3%	1,556
Total Renewables	105,360	50.9%	99,391	43.4%	6.0%	27,800
Nuclear	25,839	12.5%	26,279	11.5%	-1.7%	6,316
Coal	13,155	6.4%	37,592	16.4%	-65.0%	3,863
CCGT	43,353	20.9%	44,980	19.6%	-3.6%	11,407
Oil & Gas	19,401	9.4%	20,887	9.1%	-7.1%	5,302
Total Conventional Generation	101,749	49.1%	129,738	56.6%	-21.6%	26,888
Total consolidated production	207,108	100%	229,129	100%	-9.6%	54,688
Managed production	9,894		10,245		-3.4%	
Total production	217,002		239,374		-9.3%	

Global Power Generation

Consolidated capacity & production – Italy



Installed capacity (MW)

Italy	FY 2020	% Weight	FY 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	12,417	47.0%	12,406	45.2%	0.1%	9
Wind	771	2.9%	772	2.8%	-0.1%	-
Solar & Others	29	0.1%	28	0.1%	1.8%	-
Geothermal	769	2.9%	766	2.8%	0.5%	4
Total Renewables	13,986	53.0%	13,972	50.9%	0.1%	13
Coal	5,594	21.2%	6,206	22.6%	-9.9%	-
CCGT	4,583	17.4%	4,535	16.5%	1.1%	48
Oil & Gas	2,237	8.5%	2,739	10.0%	-18.3%	-
Total Conventional Generation	12,414	47.0%	13,480	49.1%	-7.9%	48
Total	26,400	100%	27,452	100%	-3.8%	62

Production (GWh)

Italy	FY 2020	% Weight	FY 2019	% Weight	Δ yoy	Quarter prod.
Hydro	16,582	39.0%	17,246	36.8%	-3.8%	4,055
Wind	1,204	2.8%	1,357	2.9%	-11.3%	311
Solar & Others	18	0.0%	36	0.1%	-50.0%	3
Geothermal	5,647	13.3%	5,669	12.1%	-0.4%	1,415
Total Renewables	23,451	55.2%	24,308	51.8%	-3.5%	5,783
Coal	9,085	21.4%	12,757	27.2%	-28.8%	2,975
CCGT	9,677	22.8%	9,591	20.4%	0.9%	3,008
Oil & Gas	282	0.7%	256	0.5%	10.3%	58
Total Conventional Generation	19,044	44.8%	22,604	48.2%	-15.7%	6,041
Total	42,495	100%	46,912	100%	-9.4%	11,824

Global Power Generation

Consolidated capacity & production – Iberia



Installed capacity (MW)	Iberia	FY 2020	% Weight	FY 2019	% Weight	Δ yoy	2020 Add. Cap.
		Hydro	4,749	21.9%	4,748	20.3%	0.0%
	Wind	2,422	11.2%	2,291	9.8%	5.7%	132
	Solar & Others	610	2.8%	353	1.5%	72.9%	258
	Total Renewables	7,781	35.9%	7,391	31.7%	5.3%	391
	Nuclear	3,328	15.4%	3,318	14.2%	0.3%	10
	Coal	2,764	12.8%	4,825	20.7%	-42.7%	-
	CCGT	5,445	25.1%	5,480	23.5%	-0.6%	-
	Oil & Gas	2,334	10.8%	2,334	10.0%	0.0%	-
	Total Conventional Generation	13,871	64.1%	15,957	68.3%	-13.1%	10
	Total	21,652	100%	23,348	100%	-7.3%	401

Production (GWh)	Iberia	FY 2020	% Weight	FY 2019	% Weight	Δ yoy	Quarter prod.
		Hydro	7,682	13.7%	5,861	9.5%	31.1%
	Wind	5,235	9.3%	4,127	6.7%	26.9%	1,754
	Solar & Others	498	0.9%	102	0.2%	388.8%	78
	Total Renewables	13,415	23.8%	10,090	16.4%	33.0%	3,473
	Nuclear	25,839	45.9%	26,279	42.8%	-1.7%	6,316
	Coal	1,433	2.5%	7,643	12.4%	-81.3%	401
	CCGT	11,365	20.2%	11,687	19.0%	-2.8%	2,895
	Oil & Gas	4,217	7.5%	5,703	9.3%	-26.1%	1,033
	Total Conventional Generation	42,853	76.2%	51,312	83.6%	-16.5%	10,645
	Total	56,269	100%	61,402	100.0%	-8.4%	14,118

Global Power Generation

Consolidated capacity & production – Latin America



Installed capacity (MW)

Latin America	FY 2020	% Weight	FY 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	10,582	48.2%	10,579	49.9%	0.0%	4
Wind	2,129	9.7%	1,556	7.3%	36.9%	574
Solar & Others	1,801	8.2%	1,500	7.1%	20.1%	301
Geothermal	41	0.2%	41	0.2%	-0.2%	-
Total Renewables	14,554	66.3%	13,676	64.5%	6.4%	879
Coal	545	2.5%	664	3.1%	-18.0%	1
CCGT	4,168	19.0%	4,168	19.7%	0.0%	-
Oil & Gas	2,693	12.3%	2,691	12.7%	0.1%	-
Total Conventional Generation	7,406	33.7%	7,523	35.5%	-1.6%	1
Total	21,960	100.0%	21,200	100%	3.6%	880

Production (GWh)

Latin America	FY 2020	% Weight	FY 2019	% Weight	Δ yoy	Quarter prod.
Hydro	37,947	54.9%	39,191	54.6%	-3.2%	10,078
Wind	6,331	9.2%	6,297	8.8%	0.5%	1,783
Solar & Others	2,902	4.2%	2,766	3.9%	4.9%	785
Geothermal	221	0.3%	194	0.3%	13.6%	60
Total Renewables	47,400	68.5%	48,448	67.4%	-2.2%	12,707
Coal	2,638	3.8%	3,858	5.4%	-31.6%	488
CCGT	17,132	24.8%	17,908	24.9%	-4.3%	3,998
Oil & Gas	1,995	2.9%	1,621	2.3%	23.0%	764
Total Conventional Generation	21,764	31.5%	23,388	32.6%	-6.9%	5,250
Total	69,165	100.0%	71,836	100.0%	-3.7%	17,956

Global Power Generation

Consolidated capacity & production – Rest of Europe



Installed capacity (MW)	Rest of Europe	FY 2020	% Weight	FY 2019	% Weight	Δ yoy	2020 Add. Cap.
	Hydro	19	0.3%	19	0.3%	0.0%	-
	Wind	999	15.6%	895	14.2%	11.6%	104
	Solar & Others	123	1.9%	123	2.0%	0.0%	-
	Total Renewables	1,141	17.8%	1,037	16.5%	10.0%	104
	Coal	-	0.0%	-	0.0%	-	-
	CCGT	814	12.7%	809	12.9%	0.6%	5
	Oil & Gas	4,447	69.5%	4,447	70.7%	0.0%	-
	Total Conventional Generation	5,260	82.2%	5,255	83.5%	0.1%	5
	Total	6,401	100%	6,293	100%	1.7%	109

Production (GWh)	Rest of Europe	FY 2020	% Weight	FY 2019	% Weight	Δ yoy	Quarter prod.
	Hydro	23	0.1%	39	0.1%	-41.0%	5
	Wind	2,188	10.7%	1,807	5.2%	21.1%	572
	Solar & Others	163	0.8%	159	0.5%	2.8%	26
	Total Renewables	2,374	11.6%	2,005	5.8%	18.4%	604
	Coal	-	0.0%	13,333	38.7%	-100.0%	-
	CCGT	5,180	25.3%	5,793	16.8%	-10.6%	1,506
	Oil & Gas	12,907	63.1%	13,307	38.6%	-3.0%	3,446
	Total Conventional Generation	18,087	88.4%	32,433	94.2%	-44.2%	4,952
	Total	20,461	100%	34,438	100%	-40.6%	5,555

Global Power Generation

Consolidated capacity & production – Rest of the World



Installed capacity (MW)

North America	FY 2020	% Weight	FY 2019	% Weight	Δ yoy	2020 Add. Cap.
Hydro	53	0.8%	77	1.5%	-31.9%	-
Wind	5,572	83.9%	4,395	83.2%	26.8%	1,176
Solar & Others	948	14.3%	738	14.0%	28.5%	210
Geothermal	72	1.1%	72	1.4%	0.0%	-
Total	6,643	100%	5,282	100%	25.8%	1,386

Africa, Asia & Oceania	FY 2020	% Weight	FY 2019	% Weight	Δ yoy	2020 Add. Cap.
Wind	519	57.0%	418	53.9%	24.1%	101
Solar & Others	392	43.0%	357	46.1%	9.6%	34
Total	911	100%	776	100%	17.4%	135

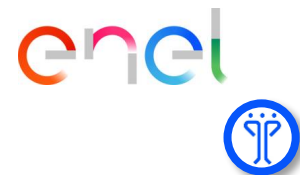
Production (GWh)

North America	FY 2020	% Weight	FY 2019	% Weight	Δ yoy	Quarter prod.
Hydro	203	1.2%	244	1.9%	-16.5%	50
Wind	15,114	88.0%	12,122	93.5%	24.7%	4,382
Solar & Others	1,565	9.1%	319	2.5%	391.1%	305
Geothermal	299	1.7%	285	2%	4.8%	81
Total	17,182	100%	12,969	100%	32.5%	4,817

Africa, Asia & Oceania	FY 2020	% Weight	FY 2019	% Weight	Δ yoy	Quarter prod.
Wind	920	59.9%	959	61.0%	-4.0%	247
Solar & Others	617	40.1%	612	39.0%	0.7%	169
Total	1,537	100%	1,571	100%	-2.2%	416

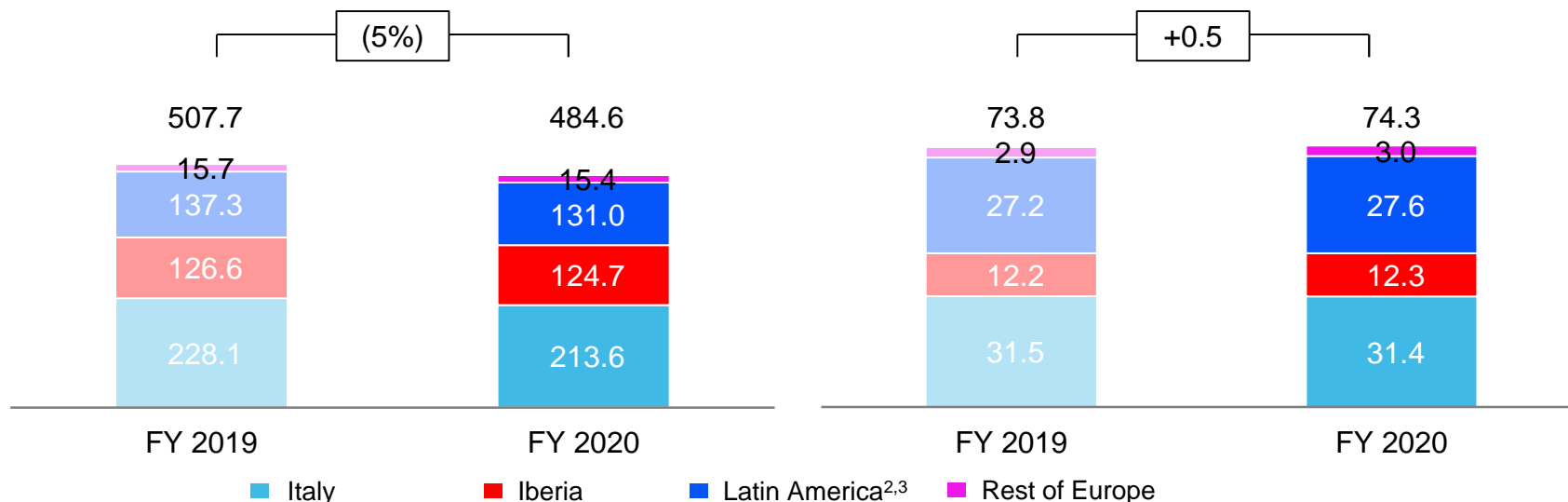
Global Infrastructure & Networks

Operating data FY 2020



Electricity distributed (TWh)¹

End users (mn)¹



1. 2019 restated figures

2. Latin America breakdown – FY 2020: Argentina 15.9 TWh, Brazil: 77.9 TWh, Chile: 15.7 TWh, Colombia: 13.8 TWh and Peru: 7.6 TWh. FY 2019: Argentina: 16.8 TWh, Brazil: 81.3 TWh, Chile: 16.6 TWh, Colombia: 14.4 TWh and Peru: 8.2 TWh.

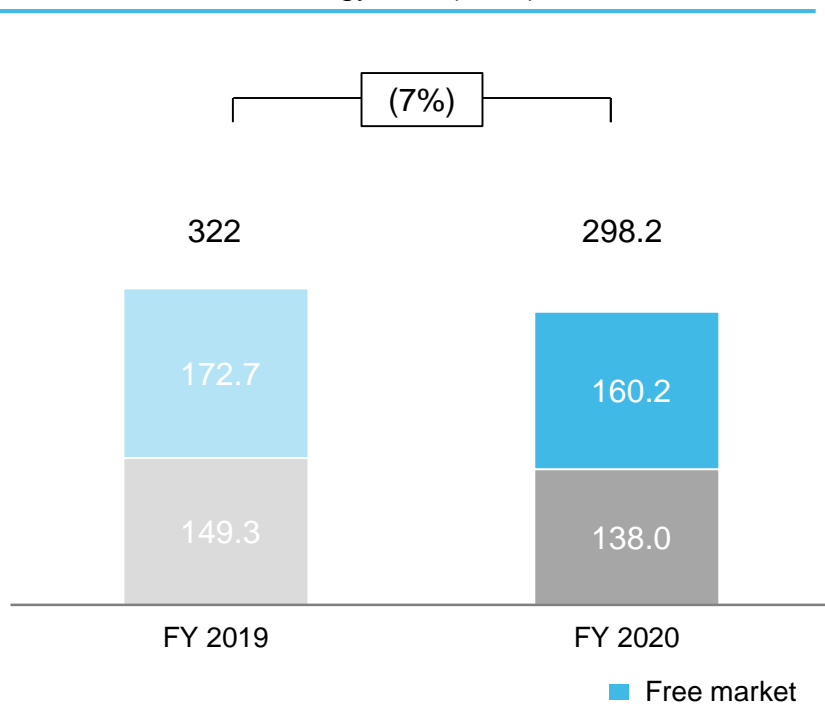
3. Latin America breakdown – FY 2020: Argentina 2.5 mn, Brazil: 18.1 mn, Chile: 2.0 mn, Colombia: 3.6 mn and Peru: 1.5 mn. FY 2019: Argentina: 2.5 mn, Brazil: 17.8 mn, Chile: 2.0 mn, Colombia: 3.5 mn and Peru: 1.4 mn.

Retail at Group level

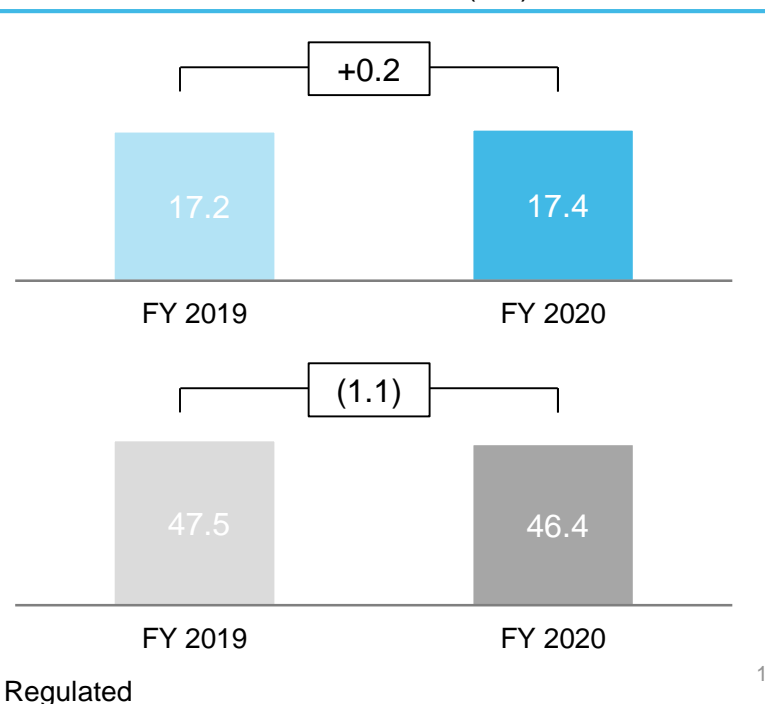
Operating data FY 2020



Energy sold (TWh)



Power customers (mn)



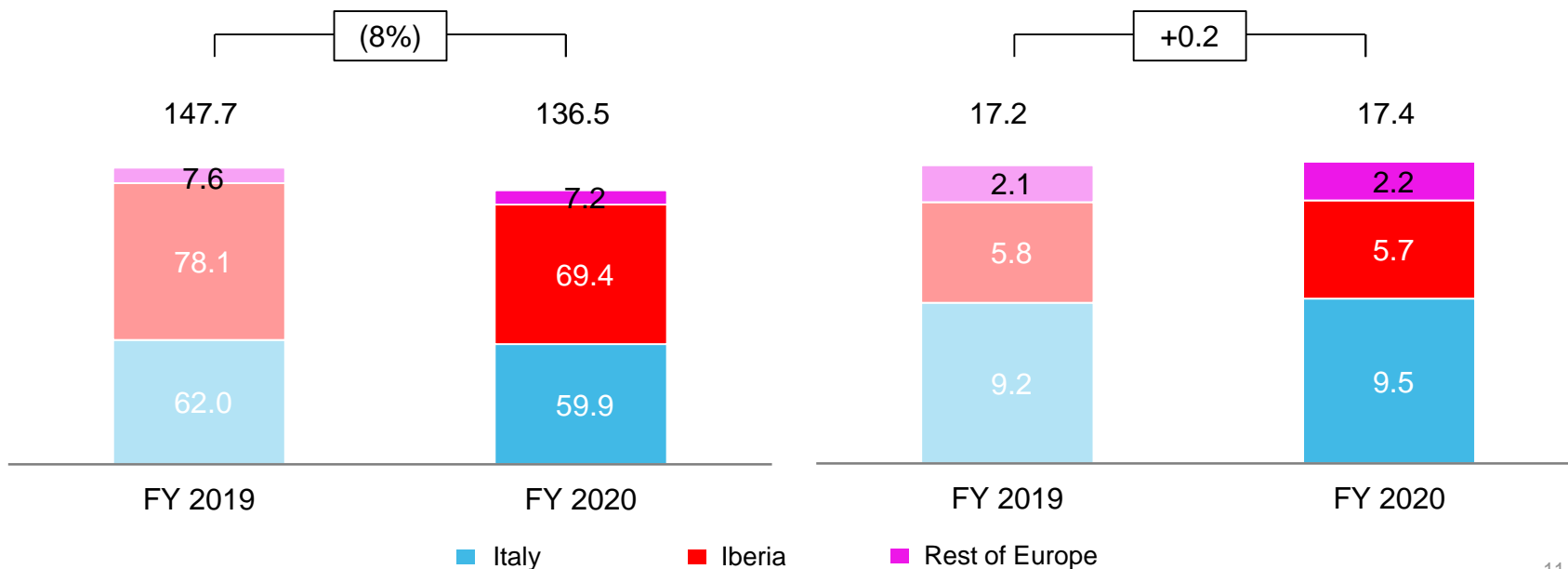
Retail – Free power markets, Europe

Operating data FY 2020



Energy sold (TWh)

Power customers (mn)



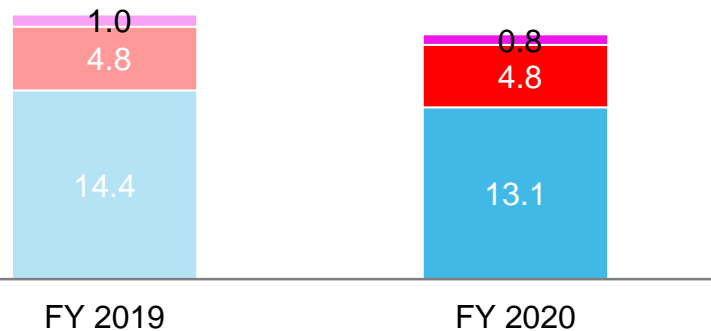
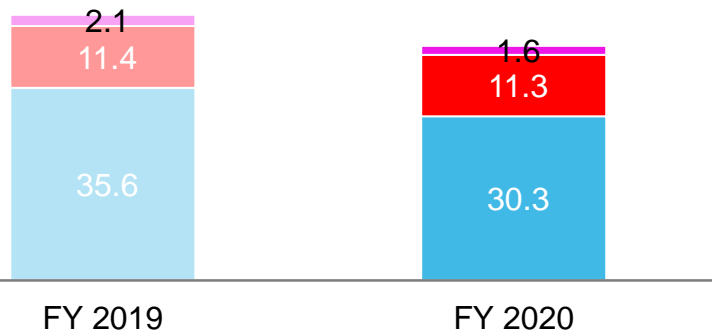
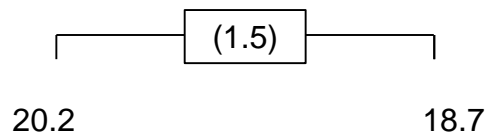
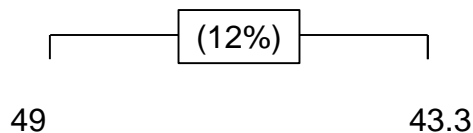
Retail – Regulated power markets, Europe

Operating data FY 2020



Energy sold (TWh)

Power customers (mn)



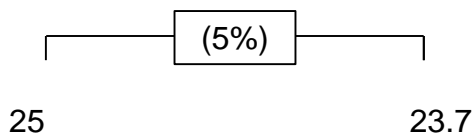
■ Italy ■ Iberia ■ Rest of Europe

Retail – Free power markets, Latin America

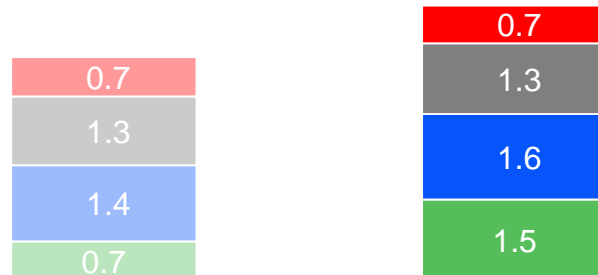
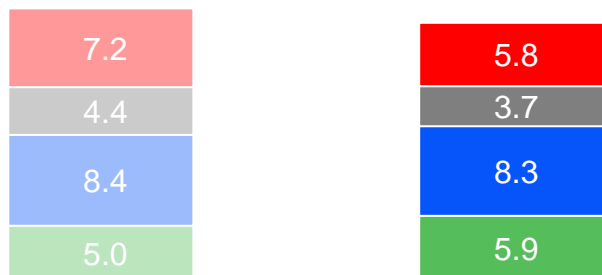
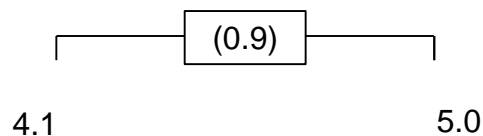
Operating data FY 2020



Energy sold (TWh)



Power customers (000')



FY 2019

FY 2020

FY 2019

FY 2020

■ Brazil

■ Chile

■ Colombia

■ Peru

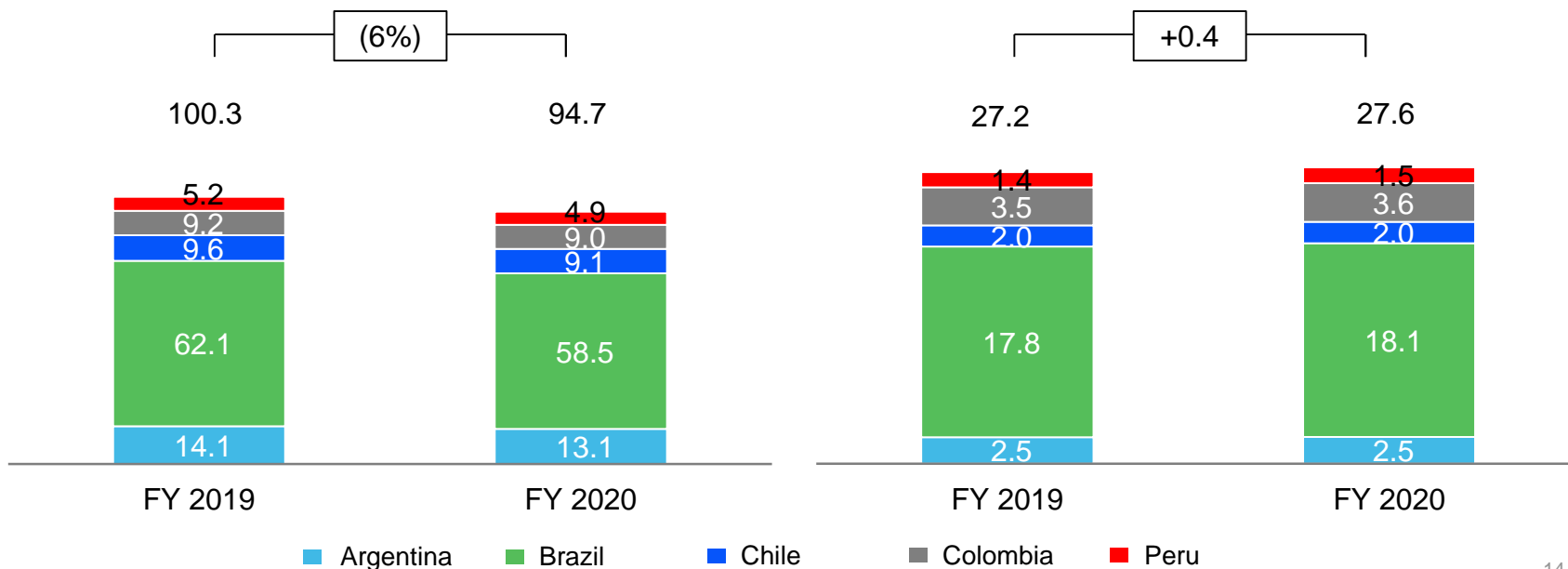
Retail – Regulated power markets, Latin America

Operating data FY 2020



Energy sold (TWh)

Power customers (mn)



Retail – Gas market

Operating data FY 2020



Gas sold (bmc)¹

Gas customers (mn)²

(10%)

(0.1)



FY 2019

FY 2020

FY 2019

FY 2020

1. FY 2020: Italy: 4.4 bmc, Iberia: 5.0 bmc, Rest of Europe 0.11 bmc, Latin America 0.16 bmc; FY 2019: Italy: 4.7 bmc, Iberia: 5.7 bmc, Rest of Europe 0.14 bmc, Latin America 0.17 bmc.

2. FY 2020: Italy: 4.1 mn, Iberia: 1.7 mn, Rest of Europe 0.06 mn; FY 2019: Italy: 4.2 mn, Iberia: 1.6 mn, Rest of Europe 0.05 mn.

Disclaimer



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Quarterly bulletin FY 2020

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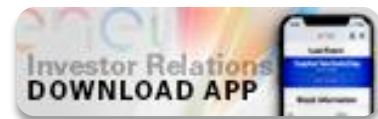
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