



Notice of the results of the public offering for subscription and simultaneous listing on the Italian electronic bond market of the "Enel TF 2010/2016" bonds and of the "Enel TV 2010/2016" bonds issued by Enel S.p.A.

Barabino & Partners



Capitalised terms, not otherwise defined in this supplementary notice, have the meanings attributed to them in the Prospectus (as defined below).

 **BANCA IMI**

 **BNP PARIBAS**

 **UniCredit**
Corporate & Investment Banking

Pursuant to Section II, Chapter XXbis, Paragraph 20.1.7 bis of the prospectus concerning the public offering for subscription and simultaneous listing on the Italian Electronic Bond Market (MOT) organised and managed by Borsa Italiana S.p.A. of the "Enel TF 2010/2016" bonds and the "Enel TV 2010/2016" bonds (the "Prospectus"), filed with CONSOB on 10 February 2010, following the approval notified in letter reference No. 10011199 of 9 February 2010, Banca IMI S.p.A., with registered office at Piazzetta Giordano dell'Amore 3, Milan, BNP Paribas, London Branch at 10 Harewood Avenue, London NW1A 6AA, United Kingdom, and UniCredit Bank AG, Milan Branch, with registered office at Via Tommaso Grossi 10, Milan as Coordinators of the Pan-European Offering and Placement

Managers for the Offering in Italy, announce that the offering of the "Enel TF 2010/2016" and "Enel TV 2010/2016" bonds, which began on 15 February 2010 and closed in advance on 19 February 2010, produced the result summarised below.

The nominal value of the Pan-European Offering, as increased after the publication of the relative supplementary notice on 19 February 2010, is 3,000,000 Bonds, of which 500,000 Bonds are intended for the general public in Belgium, France, Germany and Luxembourg.

As of 19 February 2010, these Bonds have all been placed; the Bonds not applied for in the framework of the Offerings abroad were used to meet demand for the Offering in Italy, as described in Section II, Chapter XX, Paragraph 20.2.2 and Chapter XX bis, Paragraph 20.2.2. bis.

As the Bonds in the Pan-European Offering were all placed, no Bonds were underwritten by the Guarantors in fulfilment of their guarantee obligations described in Section II, Chapter XX Paragraph 20.6 of the Prospectus.

The details of the results of the Offering in Italy are as follows.

- (i) 9.649.781 Fixed Rate Bonds were requested in all by 251.417 applicants and 1.989.521 Bonds in all were assigned to 251.417 assignees to a nominal value of 1.989.521.000 euro;
- (ii) 4.989.957 Variable Rate Bonds were requested in all by 123.079 applicants and 989.878 Bonds in all were assigned to 123.079

assignees to a nominal value of 989.878.000 euro.

The total nominal value of the Fixed Rate Bonds to be issued as a result of the Pan-European Offering is, therefore, 2.000.000.000 euro, divided into 2.000.000 Fixed Rate Bonds with a nominal value of 1,000 euro each.

The total nominal value of the Variable Rate Bonds to issue as a result of the Pan-European Offering is, therefore, 1.000.000.000 euro, divided into 1.000.000 Variable Rate Bonds with a nominal value of 1,000 euro each.

Milan, 25 February 2010

